

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:

Month Ending 29th of Oct 2015

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Definitions



Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.	
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.



Highlights



The total value of shares traded for the month ending 29 October 2015 amounted to SAR 102.43 billion, increasing by 28.99% over the previous month; while total stock market capitalization reached SAR 1,628.97 billion at the end of this period, decreasing by 2.28% over the previous month.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 97.21 billion representing 94.91% of total buying activity, and sales of SAR 95.82 billion representing 93.55% of total selling activity. Total ownership of “Saudi Investors” stood at 92.77% of total market capitalization as of 29 October 2015, representing an increase of 0.24% from the previous month.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.80 billion representing 1.76% of total buying activity, and sales of SAR 2.15 billion representing 2.09% of total selling activity. Total ownership of “GCC Investors” stood at 2.51% of total market capitalization as of 29 October 2015, representing a decrease of 0.03% from the previous month.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 3.41 billion representing 3.33% of total buying activity, and sales of SAR 4.47 billion representing 4.36% of total selling activity. Total ownership of “Foreign Investors” stood at 4.72% of total market capitalization as of 29 October 2015, representing a decrease of 0.20% from the previous month.



Stock Market Value Traded Breakdown



Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	43,721,141,196	42.68%	49,525,006,820	48.35%	-5,803,865,624	-5.67%	
	HNWIs	34,884,364,097	34.06%	34,700,492,224	33.88%	183,871,873	0.18%	
	IPIs	1,894,381,880	1.85%	3,049,410,479	2.98%	-1,155,028,599	-1.13%	
	Individual DPMs	1,085,454,589	1.06%	1,242,887,098	1.21%	-157,432,509	-0.15%	
	Sub Total (Individuals)	81,585,341,761	79.65%	88,517,796,621	86.42%	-6,932,454,859	-6.77%	
	Institutions:							
	Corporates	8,314,836,593	8.12%	2,503,483,520	2.44%	5,811,353,073	5.67%	
	Mutual Funds	4,929,435,430	4.81%	2,999,760,654	2.93%	1,929,674,776	1.88%	
	GRE's	1,043,861,975	1.02%	41,364,660	0.04%	1,002,497,315	0.98%	
	Institution DPMs	1,337,820,368	1.31%	1,755,850,978	1.71%	-418,030,610	-0.41%	
	Sub Total (Institutions)	15,625,954,366	15.26%	7,300,459,811	7.13%	8,325,494,554	8.13%	
Total Saudi Investors	97,211,296,127	94.91%	95,818,256,432	93.55%	1,393,039,695	1.36%		
GCC	Individuals	390,129,767	0.38%	383,437,945	0.37%	6,691,822	0.01%	
	Institutions	1,370,558,803	1.34%	1,733,110,566	1.69%	-362,551,763	-0.35%	
	GCC DPMs	42,700,754	0.04%	28,761,828	0.03%	13,938,926	0.01%	
	Total GCC Investors	1,803,389,325	1.76%	2,145,310,340	2.09%	-341,921,015	-0.33%	
Foreign	SWAP Holders	1,631,400,949	1.59%	2,231,393,810	2.18%	-599,992,861	-0.59%	
	Foreign Residents	1,614,031,228	1.58%	2,152,983,816	2.10%	-538,952,588	-0.53%	
	QFIs	165,993,827	0.16%	80,519,719	0.08%	85,474,108	0.08%	
	Foreign DPMs	2,559,467.90	0.00%	206,808.50	0.00%	2,352,659.40	0.00%	
	Strategic Partners	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	Total Foreign Investors	3,413,985,472	3.33%	4,465,104,153	4.36%	-1,051,118,680	-1.03%	
Grand Total		102,428,670,924	100.00%	102,428,670,924	100.00%			

Saudi Stock Market Monthly Report

Value Traded (by Investor Classification)



Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	21,819,004,636	21.30%	15,666,750,119	15.30%	6,152,254,517	6.01%
Non-Institutional	80,609,666,288	78.70%	86,761,920,805	84.70%	-6,152,254,517	-6.01%
Grand Total	102,428,670,924	100.00%	102,428,670,924	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Stock Market Ownership Breakdown



Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 30 Sep 2015		As of 29 Oct 2015		Monthly Change		
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)	
Saudi	Individuals:							
	Retail	73,597,587,766	4.41%	78,644,154,395	4.83%	5,046,566,629	0.41%	
	HNWIs	141,220,906,061	8.47%	137,786,612,985	8.46%	-3,434,293,076	-0.01%	
	IPIs	323,728,354,787	19.42%	301,618,107,021	18.52%	-22,110,247,766	-0.90%	
	Individual DPMs	4,679,203,766	0.28%	5,070,179,177	0.31%	390,975,410	0.03%	
	Sub Total (Individuals)	543,226,052,380	32.59%	523,119,053,578	32.11%	-20,106,998,802	-0.47%	
	Institutions:							
	Corporates	305,188,454,187	18.31%	289,380,073,588	17.76%	-15,808,380,599	-0.54%	
	Mutual Funds	42,862,943,237	2.57%	42,234,394,030	2.59%	-628,549,207	0.02%	
	GRE's	597,303,510,920	35.83%	605,423,076,911	37.17%	8,119,565,991	1.34%	
	Institution DPMs	54,012,348,269	3.24%	51,043,787,814	3.13%	-2,968,560,455	-0.11%	
	Sub Total (Institutions)	999,367,256,613	59.95%	988,081,332,343	60.66%	-11,285,924,269	0.71%	
	Total Saudi Investors	1,542,593,308,992	92.53%	1,511,200,385,921	92.77%	-31,392,923,071	0.24%	
GCC	Individuals	2,142,084,657	0.13%	2,104,068,064	0.13%	-38,016,593	0.00%	
	Institutions	39,453,567,168	2.37%	38,028,346,619	2.33%	-1,425,220,549	-0.03%	
	GCC DPMs	741,724,030	0.04%	732,014,793	0.04%	-9,709,238	0.00%	
	Total GCC Investors	42,337,375,855	2.54%	40,864,429,476	2.51%	-1,472,946,379	-0.03%	
Foreign	SWAP Holders	18,059,572,855	1.08%	16,359,850,511	1.00%	-1,699,722,344	-0.08%	
	Foreign Residents	5,766,044,261	0.35%	5,250,201,970	0.32%	-515,842,291	-0.02%	
	QFIs	456,297,167	0.03%	850,524,952	0.05%	394,227,785	0.02%	
	Foreign DPMs	10,189,010	0.00%	11,587,265	0.00%	1,398,255	0.00%	
	Strategic Partners	57,820,726,624	3.47%	54,430,783,545	3.34%	-3,389,943,078.77	-0.13%	
	Total Foreign Investors	82,112,829,916	4.93%	76,902,948,243	4.72%	-5,209,881,673	-0.20%	
Grand Total		1,667,043,514,764	100.00%	1,628,967,763,640	100.00%	-38,075,751,124.00		

Saudi Stock Market Monthly Report

Ownership Value (by Investor Classification)



Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 30 Sep 2015		As of 29 Oct 2015		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,444,316,892,020	86.64%	1,405,182,726,226	86.26%	-39,134,165,794	-0.38%
Non-Institutional	222,726,622,744	13.36%	223,785,037,414	13.74%	1,058,414,670	0.38%
Grand Total	1,667,043,514,764	100.00%	1,628,967,763,640	100.00%	-38,075,751,124.00	

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Thank you

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