

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:
Month Ending 31st of Dec 2015



تداول
Tadawul

Your gateway to the Saudi capital market...

www.tadawul.com.sa



Definitions

Definitions

Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
	<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.

Highlights

Highlights

The total value of shares traded for the month ending 31 December 2015 amounted to SAR 126.73 billion, increasing by 17.76% over the previous month; while total stock market capitalization reached SAR 1,579.06 billion at the end of this period, decreasing by 4.70% over the previous month.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 120.47 billion representing 95.06% of total buying activity, and sales of SAR 119.55 billion representing 94.34% of total selling activity. Total ownership of “Saudi Investors” stood at 92.92% of total market capitalization as of 31 December 2015, representing a decrease of 0.02% from the previous month.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 2.23 billion representing 1.76% of total buying activity, and sales of SAR 2.26 billion representing 1.79% of total selling activity. Total ownership of “GCC Investors” stood at 2.51% of total market capitalization as of 31 December 2015, representing an increase of 0.03% from the previous month.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 4.03 billion representing 3.18% of total buying activity, and sales of SAR 4.91 billion representing 3.87% of total selling activity. Total ownership of “Foreign Investors” stood at 4.57% of total market capitalization as of 31 December 2015, representing an decrease of 0.01% from the previous month.

Stock Market Value Traded Breakdown

Monthly Stock Market Ownership and Trading Activity Report

Value Traded (by Nationality and Investor Type)

Stock Market Traded Value Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	58,096,466,138	45.84%	65,677,334,857	51.83%	-7,580,868,719	-5.98%
	HNWIs	42,043,277,405	33.18%	42,410,647,554	33.47%	-367,370,149	-0.29%
	IPIs	2,217,575,429	1.75%	2,767,083,079	2.18%	-549,507,650	-0.43%
	Individual DPMs	1,268,596,716	1.00%	1,383,487,289	1.09%	-114,890,573	-0.09%
	Sub Total (Individuals)	103,625,915,688	81.77%	112,238,552,779	88.57%	-8,612,637,091	-6.80%
	Institutions:						
	Corporates	9,381,380,365	7.40%	2,622,373,959	2.07%	6,759,006,406	5.33%
	Mutual Funds	5,077,887,107	4.01%	2,761,069,829	2.18%	2,316,817,278	1.83%
	GRE's	176,745,404	0.14%	96,226,013	0.08%	80,519,390	0.06%
	Institution DPMs	2,204,591,168	1.74%	1,833,868,473	1.45%	370,722,695	0.29%
	Sub Total (Institutions)	16,840,604,044	13.29%	7,313,538,274	5.77%	9,527,065,770	7.52%
	Total Saudi Investors	120,466,519,731	95.06%	119,552,091,053	94.34%	914,428,678	0.72%
GCC	Individuals	554,916,725	0.44%	467,774,391	0.37%	87,142,334	0.07%
	Institutions	1,647,610,906	1.30%	1,775,540,296	1.40%	-127,929,390	-0.10%
	GCC DPMs	28,316,459	0.02%	21,595,989	0.02%	6,720,471	0.01%
	Total GCC Investors	2,230,844,090	1.76%	2,264,910,676	1.79%	-34,066,586	-0.03%
Foreign	SWAP Holders	1,242,792,779	0.98%	1,984,946,758	1.57%	-742,153,980	-0.59%
	Foreign Residents	2,124,039,413	1.68%	2,844,119,272	2.24%	-720,079,859	-0.57%
	QFIs	655,475,402	0.52%	76,137,847	0.06%	579,337,555	0.46%
	Foreign DPMs	7,680,607.30	0.01%	5,146,415.80	0.00%	2,534,191.50	0.00%
	Strategic Partners	0.00	0.00%	0.00	0.00%	0.00	0.00%
	Total Foreign Investors	4,029,988,201	3.18%	4,910,350,293	3.87%	-880,362,092	-0.69%
Grand Total		126,727,352,022	100.00%	126,727,352,022	100.00%		

Monthly Stock Market Ownership and Trading Activity Report

Value Traded (by Investor Classification)

Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	23,908,652,342	18.87%	15,327,475,948	12.09%	8,581,176,394	6.77%
Non-Institutional	102,818,699,680	81.13%	111,399,876,074	87.91%	-8,581,176,394	-6.77%
Grand Total	126,727,352,022	100.00%	126,727,352,022	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Stock Market Ownership Breakdown

Monthly Stock Market Ownership and Trading Activity Report

Ownership Value (by Nationality and Investor Type)

Stock Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 30 Nov 2015		As of 31 Dec 2015		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals:						
	Retail	78,511,375,566	4.74%	72,039,061,383	4.56%	-6,472,314,183	-0.18%
	HNWIs	142,313,666,601	8.59%	136,989,772,401	8.68%	-5,323,894,200	0.09%
	IPIs	298,255,885,530	18.00%	293,309,269,867	18.57%	-4,946,615,664	0.57%
	Individual DPMs	4,249,588,984	0.26%	3,910,469,615	0.25%	-339,119,370	-0.01%
	Sub Total (Individuals)	523,330,516,682	31.58%	506,248,573,266	32.06%	-17,081,943,416	0.48%
	Institutions:						
	Corporates	291,826,476,226	17.61%	276,529,511,811	17.51%	-15,296,964,416	-0.10%
	Mutual Funds	46,678,254,068	2.82%	42,785,574,604	2.71%	-3,892,679,463	-0.11%
	GRE's	625,928,945,176	37.78%	591,878,187,710	37.48%	-34,050,757,466	-0.29%
	Institution DPMs	52,054,061,784	3.14%	49,795,057,595	3.15%	-2,259,004,189	0.01%
	Sub Total (Institutions)	1,016,487,737,254	61.35%	960,988,331,719	60.86%	-55,499,405,534	-0.49%
Total Saudi Investors	1,539,818,253,936	92.93%	1,467,236,904,986	92.92%	-72,581,348,950	-0.02%	
GCC	Individuals	2,312,174,923	0.14%	2,326,526,467	0.15%	14,351,544	0.01%
	Institutions	38,130,881,168	2.30%	36,647,081,709	2.32%	-1,483,799,459	0.02%
	GCC DPMs	720,934,274	0.04%	698,438,346	0.04%	-22,495,928	0.00%
	Total GCC Investors	41,163,990,366	2.48%	39,672,046,523	2.51%	-1,491,943,843	0.03%
Foreign	SWAP Holders	16,115,457,682	0.97%	14,921,286,238	0.94%	-1,194,171,444	-0.03%
	Foreign Residents	5,163,475,136	0.31%	4,644,967,251	0.29%	-518,507,885	-0.02%
	QFIs	953,234,879	0.06%	1,418,335,689	0.09%	465,100,810	0.03%
	Foreign DPMs	13,364,915	0.00%	15,430,931	0.00%	2,066,015	0.00%
	Strategic Partners	53,673,086,032	3.24%	51,150,484,091	3.24%	-2,522,601,942	0.00%
	Total Foreign Investors	75,918,618,645	4.58%	72,150,504,199	4.57%	-3,768,114,446	-0.01%
Grand Total		1,656,900,862,946	100.00%	1,579,059,455,707	100.00%	-77,841,407,239	

Monthly Stock Market Ownership and Trading Activity Report

Ownership Value (by Investor Classification)

Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 30 Nov 2015		As of 31 Dec 2015		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,428,600,170,719	86.22%	1,363,059,128,205	86.32%	-65,541,042,515	0.10%
Non-Institutional	228,300,692,227	13.78%	216,000,327,502	13.68%	-12,300,364,724	-0.10%
Grand Total	1,656,900,862,946	100.00%	1,579,059,455,707	100.00%	-77,841,407,239	

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Thank you

Saudi Stock Exchange
P.O. Box 60612, Riyadh 11555

www.tadawul.com.sa

