

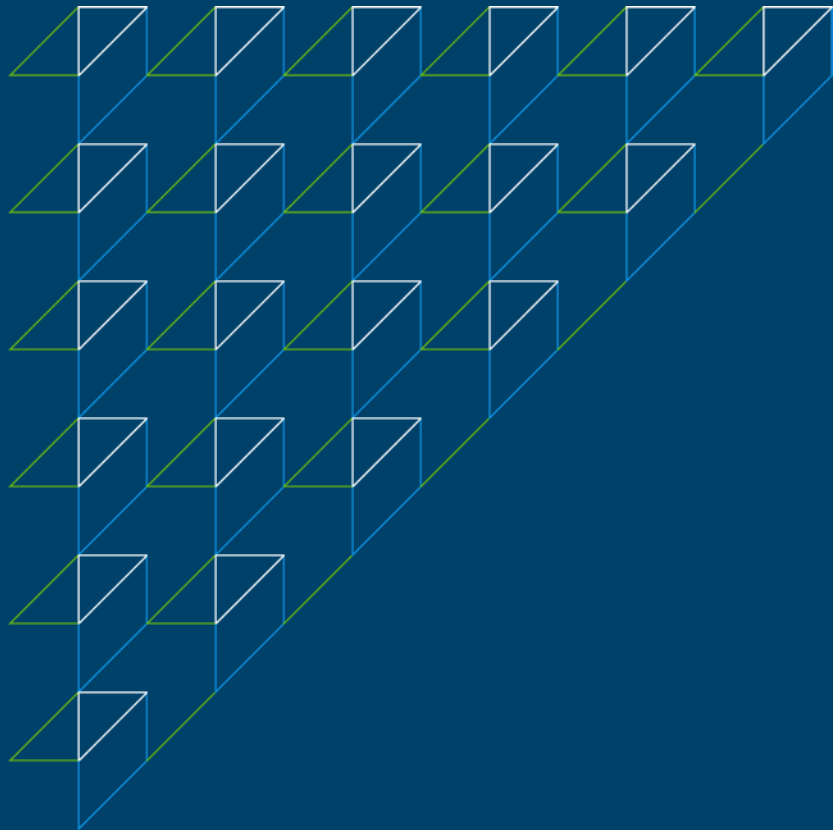
Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 31 August 2020



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

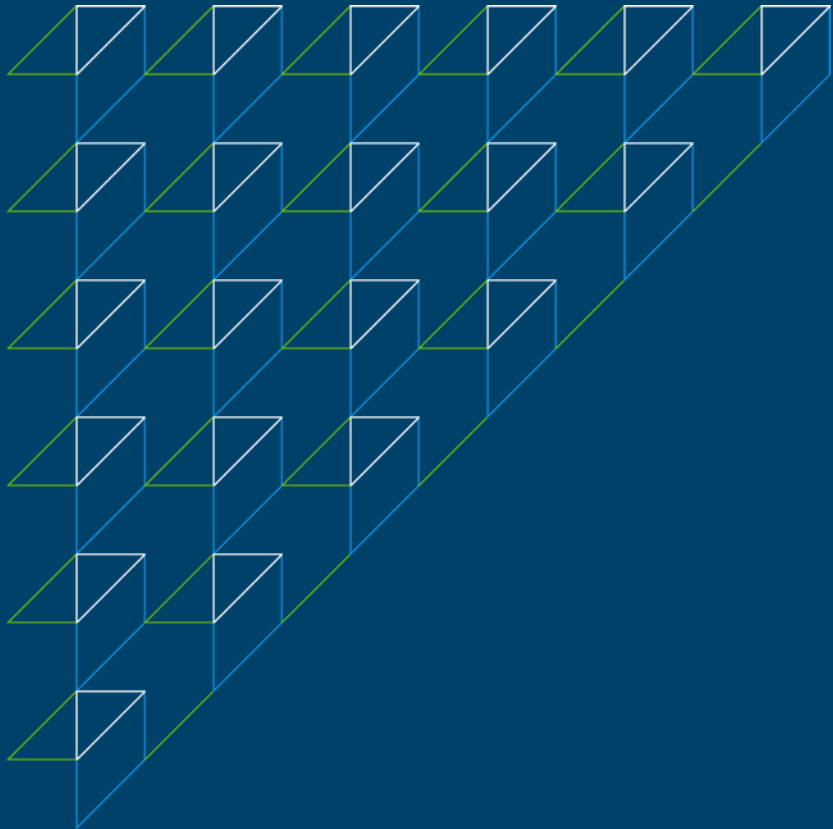
Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents & Others	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Investors	A foreign legal entity that aims to own a strategic shareholding in listed companies.

*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights



The total value of shares traded for the month ending 31 August 2020 amounted to SAR 150.41 billion, increasing by 35.02% over the previous month; while total stock market capitalization reached SAR 8,977.01 billion at the end of this period, increasing by 7.12% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 135.58 billion representing 90.14 % of total buying activity, and sales of SAR 138.40 billion representing 92.01 % of total selling activity. Total ownership of “Saudi Investors” stood at 97.40 % of total market capitalization as of 31 August 2020, representing a decrease of 0.01 % from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.95 billion representing 0.63 % of total buying activity, and sales of SAR 1.28 billion representing 0.85% of total selling activity. Total ownership of “GCC Investors” stood at 0.45% of total market capitalization as of 31 August 2020, representing a decrease of 0.01% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 13.87 billion representing 9.22% of total buying activity, and sales of SAR 10.73 billion representing 7.13% of total selling activity. Total ownership of “Foreign Investors” stood at 2.14% of total market capitalization as of 31 August 2020, representing an increase of 0.02% from the previous month.



Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	88,768,157,785	59.02%	90,171,532,543	59.95%	-1,403,374,759	-0.93%
	HNWIs	32,263,935,681	21.45%	33,764,455,581	22.45%	-1,500,519,901	-1.00%
	IPIs	3,525,254,479	2.34%	5,117,901,482	3.40%	-1,592,647,002	-1.06%
	Individual DPMs	1,270,298,577	0.84%	1,462,098,050	0.97%	-191,799,473	-0.13%
	Sub Total (Individuals)	125,827,646,521	83.66%	130,515,987,656	86.78%	-4,688,341,134	-3.12%
	Institutions:						
	Corporates	5,746,189,261	3.82%	4,078,801,815	2.71%	1,667,387,446	1.11%
	Mutual Funds	2,000,303,107	1.33%	1,778,956,053	1.18%	221,347,054	0.15%
	GRE's	858,497,243	0.57%	1,366,114,609	0.91%	-507,617,366	-0.34%
	Institution DPMs	1,149,721,271	0.76%	655,809,103	0.44%	493,912,168	0.33%
	Sub Total (Institutions)	9,754,710,882	6.49%	7,879,681,580	5.24%	1,875,029,303	1.25%
	Total Saudi Investors	135,582,357,404	90.14%	138,395,669,235	92.01%	-2,813,311,832	-1.87%
GCC	Individuals	255,692,852	0.17%	254,480,830	0.17%	1,212,022	0.00%
	Institutions	691,093,650	0.46%	739,262,551	0.49%	-48,168,901	-0.03%
	GCC DPMs	2,855,862	0.00%	287,106,833	0.19%	-284,250,971	-0.19%
	Total GCC Investors	949,642,364	0.63%	1,280,850,214	0.85%	-331,207,850	-0.22%
Foreign	SWAP Holders	81,939,121	0.05%	149,915,560	0.10%	-67,976,438	-0.05%
	Foreign Residents & Others	2,743,538,831	1.82%	2,851,809,243	1.90%	-108,270,412	-0.07%
	QFIs	10,543,742,947	7.01%	7,726,332,480	5.14%	2,817,410,467	1.87%
	Foreign DPMs	1,701,778	0.00%	2,345,712	0.00%	-643,934	0.00%
	Strategic Investor	504,000,000	0.34%	0	0.00%	504,000,000	0.34%
Total Foreign Investors	13,874,922,677	9.22%	10,730,402,996	7.13%	3,144,519,682	2.09%	
Grand Total		150,406,922,445	100.00%	150,406,922,445	100.00%		

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	26,375,597,297	17.54%	23,364,644,247	15.53%	3,010,953,050	2.00%
Non-Institutional	124,031,325,148	82.46%	127,042,278,198	84.47%	-3,010,953,050	-2.00%
Grand Total	150,406,922,445	100.00%	150,406,922,445	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 28 July 2020			As of 31 August 2020			Monthly Change				
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership			
			Issued (%)	Free Float (%)		Issued (%)	Free Float (%)		Δ Issued (%)	Δ Free Float (%)		
Saudi	Individuals:											
	Retail	106,179,682,073	1.27%	9.95%	113,099,833,842	1.26%	9.66%	6,920,151,769	-0.01%	-0.30%		
	HNWIs	153,548,364,483	1.83%	13.62%	164,336,354,330	1.83%	13.87%	10,787,989,847	0.00%	0.24%		
	IPIs	260,466,458,715	3.11%	17.15%	275,704,919,196	3.07%	17.21%	15,238,460,482	-0.04%	0.06%		
	Individual DPMs	5,027,363,493	0.06%	0.45%	5,234,619,733	0.06%	0.45%	207,256,239	0.00%	-0.01%		
	Sub Total (Individuals)	525,221,868,764	6.27%	41.18%	558,375,727,102	6.22%	41.18%	33,153,858,337	-0.05%	0.00%		
	Institutions:											
	Corporates	538,889,271,191	6.43%	22.71%	561,528,886,930	6.26%	22.83%	22,639,615,739	-0.18%	0.12%		
	Mutual Funds	171,630,713,627	2.05%	11.02%	180,790,117,391	2.01%	11.04%	9,159,403,764	-0.03%	0.02%		
	GRE's	6,893,970,795,910	82.26%	7.33%	7,406,947,812,768	82.51%	7.05%	512,977,016,859	0.25%	-0.28%		
	Institution DPMs	33,613,216,075	0.40%	3.07%	36,326,467,685	0.40%	3.10%	2,713,251,611	0.00%	0.04%		
	Sub Total (Institutions)	7,638,103,996,802	91.14%	44.13%	8,185,593,284,775	91.18%	44.03%	547,489,287,973	0.04%	-0.10%		
	Total Saudi Investors	8,163,325,865,566	97.41%	85.31%	8,743,969,011,876	97.40%	85.21%	580,643,146,310	-0.01%	-0.10%		
GCC	Individuals	2,252,006,549	0.03%	0.20%	2,365,229,222	0.03%	0.20%	113,222,674	0.00%	0.00%		
	Institutions	36,011,757,426	0.43%	1.97%	38,005,237,652	0.42%	2.00%	1,993,480,226	-0.01%	0.03%		
	GCC DPMs	701,925,024	0.01%	0.06%	369,922,952	0.00%	0.03%	-332,002,071	0.00%	-0.03%		
	Total GCC Investors	38,965,688,998	0.46%	2.24%	40,740,389,827	0.45%	2.23%	1,774,700,828	-0.01%	-0.01%		
Foreign	SWAP Holders	2,282,595,285	0.03%	0.21%	2,354,079,064	0.03%	0.20%	71,483,779	0.00%	-0.01%		
	Foreign Residents & Others	8,974,121,105	0.11%	0.55%	9,614,393,768	0.11%	0.55%	640,272,663	0.00%	0.00%		
	QFIs	128,309,656,092	1.53%	11.56%	138,048,706,442	1.54%	11.67%	9,739,050,350	0.01%	0.11%		
	Foreign DPMs	1,563,573,754	0.02%	0.14%	1,666,033,492	0.02%	0.14%	102,459,738	0.00%	0.00%		
	Strategic Investors	36,832,721,981	0.44%	0.00%	40,616,752,222	0.45%	0.00%	3,784,030,241	0.01%	0.00%		
Total Foreign Investors	177,962,668,217	2.12%	12.45%	192,299,964,989	2.14%	12.56%	14,337,296,772	0.02%	0.11%			
Grand Total		8,380,254,222,781	100.00%	100.00%	8,977,009,366,691	100.00%	100.00%	596,755,143,910				

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 28 July 2020			As of 31 August 2020			Monthly Change		
	Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	8,112,160,411,697	96.77%	75.67%	8,690,654,723,165	96.78%	75.73%	578,494,311,468	0.01%	0.05%
Non-Institutional	268,093,811,084	3.23%	24.33%	286,354,643,526	3.22%	24.27%	18,260,832,442	-0.01%	-0.05%
Grand Total	8,380,254,222,781	100.00%	100.00%	8,977,009,366,691	100.00%	100.00%	596,755,143,910		

Definitions

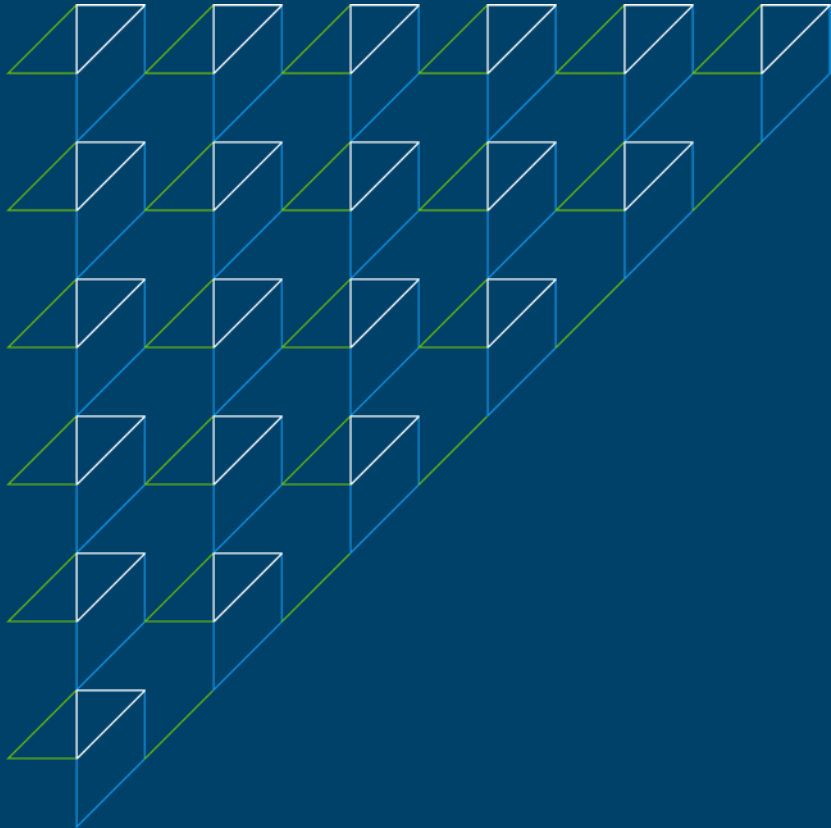
Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Nomu-Parallel Market - Highlights

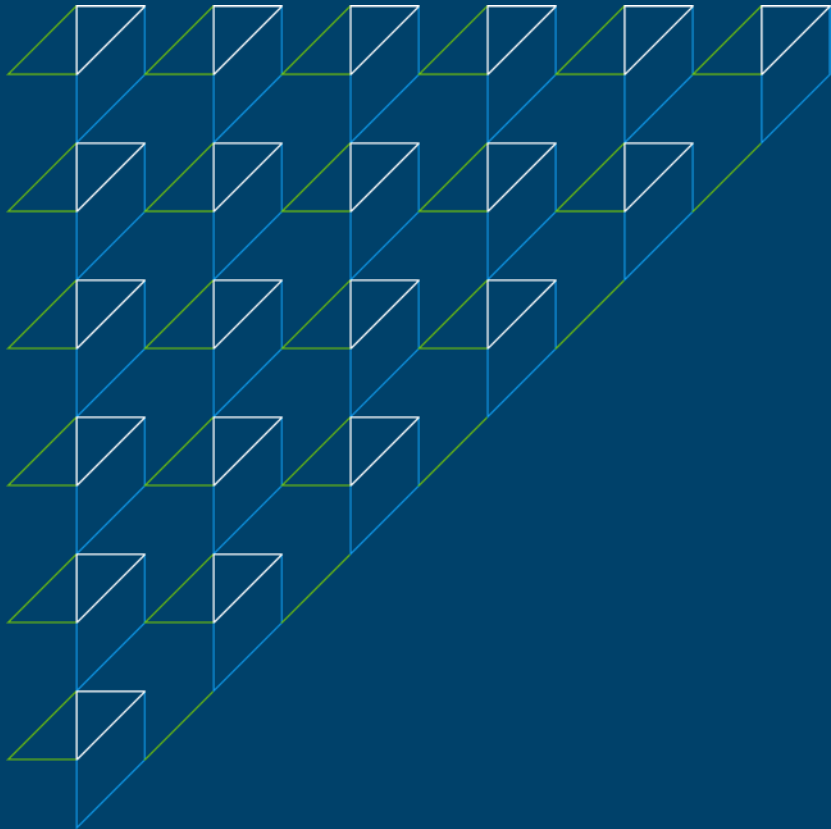


The total value of shares traded for the month ending 31 August 2020 amounted to SAR 332.75 million, increasing by 8.39% over the previous month; while total stock market capitalization reached SAR 3,236.00 million at the end of this period, increasing by 12.98 % over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 327.66 million representing 98.47% of total buying activity, and sales of SAR 327.84 million representing 98.52% of total selling activity. Total ownership of “Saudi Investors” stood at 99.85% of total market capitalization as of 31 August 2020, representing a decrease of 0.03% from the previous month.
- ▶ The total value of shares purchased and sold by “GCC Investors” during this period amounted to SAR 0.00 million. Total ownership of “GCC Investors” stood at 0.00% of total market capitalization as of 31 August 2020.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 5.09 million representing 1.53% of total buying activity, and sales of SAR 4.91 million representing 1.48% of total selling activity. Total ownership of “Foreign Investors” stood at 0.15% of total market capitalization as of 31 August 2020, representing an increase of 0.03% from the previous month.



Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	325,540,685	97.83%	322,085,512	96.79%	3,455,173	1.04%
	Corporates	1,925,699	0.58%	5,405,996	1.62%	-3,480,297	-1.05%
	Institution	196,400	0.06%	351,266	0.11%	-154,866	-0.05%
	Total Saudi Investors	327,662,784	98.47%	327,842,774	98.52%	-179,990	-0.05%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	0	0.00%	0	0.00%	0	0.00%
	Total GCC Investors	0	0.00%	0	0.00%	0	0.00%
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	5,091,695	1.53%	4,911,705	1.48%	179,990	0.05%
	QFIs	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	5,091,695	1.53%	4,911,705	1.48%	179,990	0.05%
Grand Total		332,754,479	100.00%	332,754,479	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	2,122,099	0.64%	5,757,262	1.73%	-3,635,163	-1.09%
Non-Institutional	330,632,380	99.36%	326,997,217	98.27%	3,635,163	1.09%
Grand Total	332,754,479	100.00%	332,754,479	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Monthly Report – Nomu-Parallel Market

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 28 July 2020			As of 31 August 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Δ Ownership (%)	
			Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Saudi	Individuals	1,732,730,481	60.49%	92.98%	1,875,490,825	57.96%	92.86%	142,760,344	-2.54%	-0.13%
	Corporates	1,126,147,093	39.32%	6.09%	1,352,346,120	41.79%	5.91%	226,199,027	2.47%	-0.17%
	Institution	1,956,090	0.07%	0.30%	3,354,523	0.10%	0.45%	1,398,433	0.04%	0.15%
	Total Saudi Investors	2,860,833,664	99.88%	99.37%	3,231,191,468	99.85%	99.22%	370,357,804	-0.03%	-0.15%
GCC	Individuals	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Institutions	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total GCC Investors	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
Foreign	SWAP Holders	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Foreign Residents	3,466,336	0.12%	0.63%	4,808,532	0.15%	0.78%	1,342,196	0.03%	0.15%
	QFIs	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total Foreign Investors	3,466,336	0.12%	0.63%	4,808,532	0.15%	0.78%	1,342,196	0.03%	0.15%
Grand Total		2,864,300,000	100.00%	100.00%	3,236,000,000	100.00%	100.00%	371,700,000		

Nomu-Parallel Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 28 July 2020			As of 31 August 2020			Monthly Change		
	Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	1,128,103,183	39.38%	6.38%	1,355,700,643	41.89%	6.36%	227,597,460	2.51%	-0.02%
Non-Institutional	1,736,196,817	60.62%	93.62%	1,880,299,357	58.11%	93.64%	144,102,540	-2.51%	0.02%
Grand Total	2,864,300,000	100%	100%	3,236,000,000	100%	100%	371,700,000		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

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Saudi Stock Exchange

تداول
Tadawul

Thank you

