

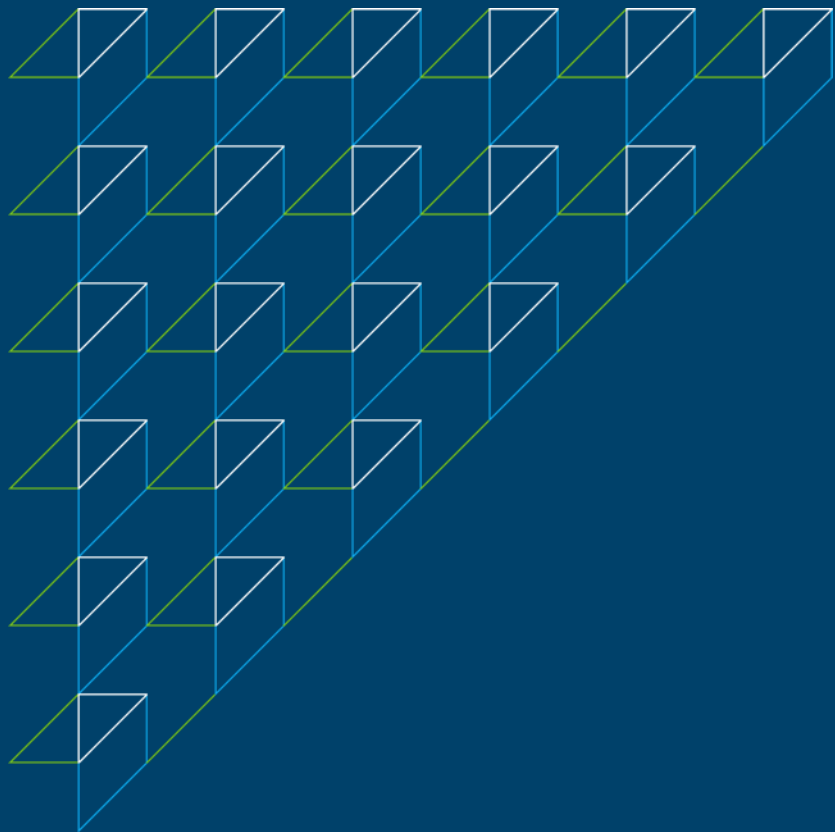
Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 28 February 2019



Definitions



Monthly Stock Market Ownership and Trading Activity Report

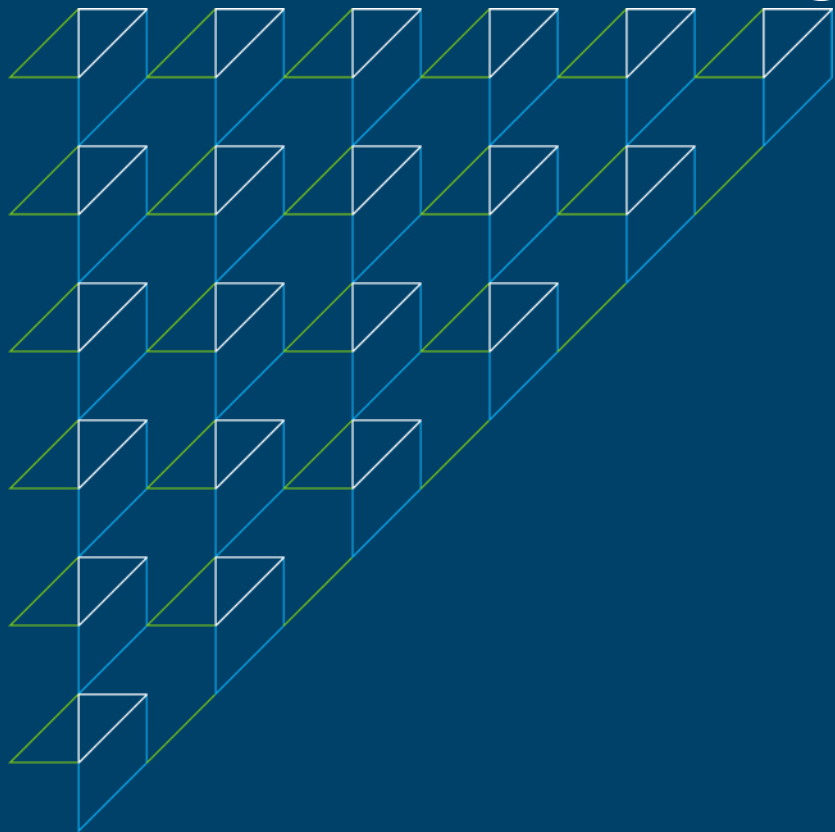
Definitions

Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.	
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents**	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.
	NRFI	Non-Resident Foreign Investors in accordance with the Guidance Note for the investment of Non- Resident Foreigners in Parallel Market

*Nomu-Parallel Market Individual Investors

- Individuals who fulfill any of the following:
- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
 - Have an average portfolio size of SAR 5m for the preceding 12 months
 - Worked for at least 3 years in financial sectors.
 - Hold General Securities Qualification Certificate which is recognized by the Authority.
 - Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights

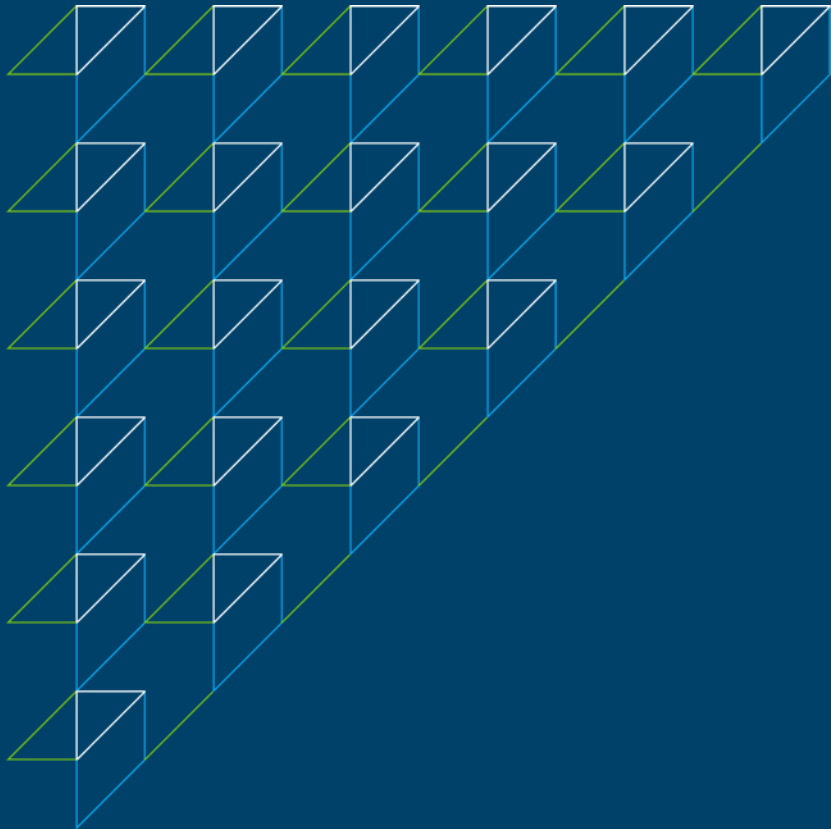


The total value of shares traded for the month ending 28 February 2019 amounted to SAR 47.00 billion, decreasing by 31.09% over the previous month; while total stock market capitalization reached SAR 2,010.49 billion at the end of this period, decreasing by 0.72% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 40.56 billion representing 86.28% of total buying activity, and sales of SAR 42.83 billion representing 91.12% of total selling activity. Total ownership of “Saudi Investors” stood at 92.87% of total market capitalization as of 28 February 2019, representing a decrease of 0.13% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.76 billion representing 1.62% of total buying activity, and sales of SAR 1.06 billion representing 2.26% of total selling activity. Total ownership of “GCC Investors” stood at 2.05% of total market capitalization as of 28 February 2019, representing an increase of 0.03% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 5.69 billion representing 12.09% of total buying activity, and sales of SAR 3.11 billion representing 6.61% of total selling activity. Total ownership of “Foreign Investors” stood at 5.08% of total market capitalization as of 28 February 2019, representing an increase of 0.10% from the previous month.



Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	20,048,654,485	42.65%	21,055,180,338	44.79%	-1,006,525,853	-2.14%
	HNWIs	13,035,064,177	27.73%	12,597,954,302	26.80%	437,109,875	0.93%
	IPIs	1,565,279,565	3.33%	2,398,688,746	5.10%	-833,409,181	-1.77%
	Individual DPMs	517,586,967	1.10%	529,454,625	1.13%	-11,867,659	-0.03%
	Sub Total (Individuals)	35,166,585,195	74.81%	36,581,278,012	77.82%	-1,414,692,817	-3.01%
	Institutions:						
	Corporates	3,601,136,457	7.66%	1,904,806,475	4.05%	1,696,329,982	3.61%
	Mutual Funds	894,659,500	1.90%	3,491,976,477	7.43%	-2,597,316,977	-5.53%
	GRE's	177,390	0.00%	236,492	0.00%	-59,102	0.00%
	Institution DPMs	894,545,189	1.90%	853,340,612	1.82%	41,204,578	0.09%
	Sub Total (Institutions)	5,390,518,536	11.47%	6,250,360,055	13.30%	-859,841,518	-1.83%
Total Saudi Investors	40,557,103,731	86.28%	42,831,638,067	91.12%	-2,274,534,336	-4.84%	
GCC	Individuals	110,891,265	0.24%	89,288,637	0.19%	21,602,628	0.05%
	Institutions	648,124,475	1.38%	907,666,531	1.93%	-259,542,055	-0.55%
	GCC DPMs	3,634,093	0.01%	66,997,016	0.14%	-63,362,924	-0.13%
	Total GCC Investors	762,649,833	1.62%	1,063,952,183	2.26%	-301,302,350	-0.64%
Foreign	SWAP Holders	2,253,504,271	4.79%	809,544,832	1.72%	1,443,959,439	3.07%
	Foreign Residents	536,707,921	1.14%	627,807,897	1.34%	-91,099,976	-0.19%
	QFIs	2,894,412,598	6.16%	1,658,799,815	3.53%	1,235,612,782	2.63%
	Foreign DPMs	414,088	0.00%	375,108	0.00%	38,980	0.00%
	Strategic Partners	0	0.00%	12,674,539	0.03%	-12,674,539	-0.03%
Total Foreign Investors	5,685,038,877	12.09%	3,109,202,190	6.61%	2,575,836,686	5.48%	
Grand Total		47,004,792,440	100.00%	47,004,792,440	100.00%		

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	13,273,474,592	28.24%	12,634,561,266	26.88%	638,913,326	1.36%
Non-Institutional	33,731,317,848	71.76%	34,370,231,174	73.12%	-638,913,326	-1.36%
Grand Total	47,004,792,440	100.00%	47,004,792,440	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 31 January 2019		As of 28 February 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals:						
	Retail	76,461,794,003	3.78%	75,878,601,702	3.77%	-583,192,301	0.00%
	HNWIs	156,946,614,195	7.75%	156,395,268,814	7.78%	-551,345,380	0.03%
	IPIs	273,936,998,599	13.53%	272,932,419,917	13.58%	-1,004,578,682	0.05%
	Individual DPMs	5,257,314,172	0.26%	5,421,645,293	0.27%	164,331,121	0.01%
	Sub Total (Individuals)	512,602,720,968	25.31%	510,627,935,726	25.40%	-1,974,785,242	0.09%
	Institutions:						
	Corporates	309,733,882,877	15.29%	304,735,676,298	15.16%	-4,998,206,579	-0.14%
	Mutual Funds	105,969,918,163	5.23%	185,117,578,131	9.21%	79,147,659,968	3.97%
	GRE's	817,985,807,244	40.39%	814,017,655,250	40.49%	-3,968,151,994	0.10%
	Institution DPMs	137,211,621,888	6.78%	52,665,208,124	2.62%	-84,546,413,764	-4.16%
	Sub Total (Institutions)	1,370,901,230,172	67.69%	1,356,536,117,803	67.47%	-14,365,112,369	-0.22%
Total Saudi Investors	1,883,503,951,140	93.00%	1,867,164,053,529	92.87%	-16,339,897,611	-0.13%	
GCC	Individuals	3,027,514,082	0.15%	3,038,038,805	0.15%	10,524,723	0.00%
	Institutions	36,745,096,194	1.81%	37,196,449,334	1.85%	451,353,140	0.04%
	GCC DPMs	981,138,986	0.05%	888,650,022	0.04%	-92,488,964	0.00%
	Total GCC Investors	40,753,749,262	2.01%	41,123,138,161	2.05%	369,388,899	0.03%
Foreign	SWAP Holders	11,678,926,631	0.58%	12,750,444,216	0.63%	1,071,517,585	0.06%
	Foreign Residents	3,595,540,237	0.18%	3,584,523,481	0.18%	-11,016,756	0.00%
	QFIs	17,452,252,672	0.86%	19,065,786,532	0.95%	1,613,533,860	0.09%
	Foreign DPMs	4,303,586,957	0.21%	4,242,340,669	0.21%	-61,246,288	0.00%
	Strategic Partners	63,884,308,444	3.15%	62,562,357,570	3.11%	-1,321,950,874	-0.04%
Total Foreign Investors	100,914,614,941	4.98%	102,205,452,467	5.08%	1,290,837,527	0.10%	
Grand Total		2,025,172,315,343	100.00%	2,010,492,644,157	100.00%	-14,679,671,186	

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 31 January 2019		As of 28 February 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,785,140,852,826	88.15%	1,771,596,211,356	88.12%	-13,544,641,471	-0.03%
Non-Institutional	240,031,462,516	11.85%	238,896,432,801	11.88%	-1,135,029,715	0.03%
Grand Total	2,025,172,315,343	100.00%	2,010,492,644,157	100.00%	-14,679,671,186	

Definitions

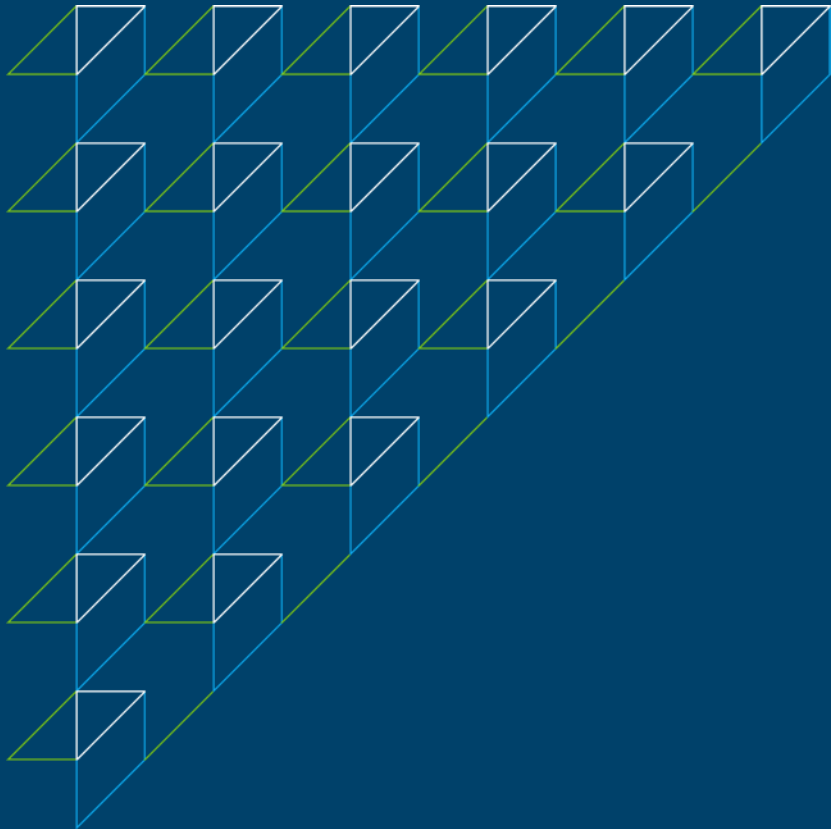
Institutional:

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Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Nomu-Parallel Market - Highlights

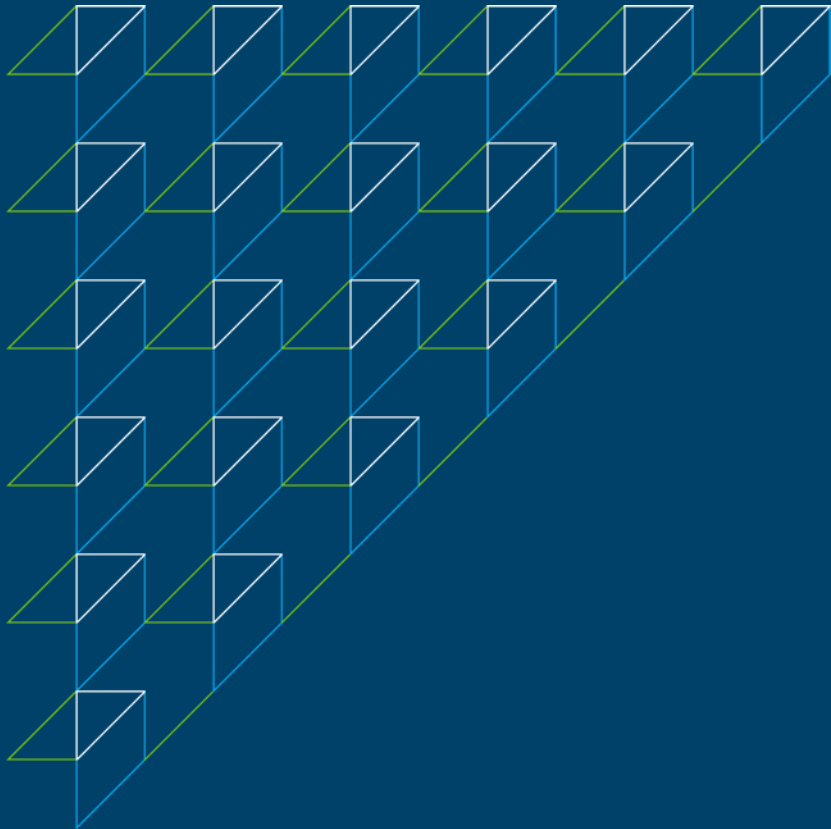


The total value of shares traded for the month ending 28 February 2019 amounted to SAR 58.69 million, increasing by 41.02% over the previous month; while total stock market capitalization reached SAR 4,421.26 million at the end of this period, increasing by 34.64% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 56.49 million representing 96.25% of total buying activity, and sales of SAR 56.81 million representing 96.80% of total selling activity. Total ownership of “Saudi Investors” stood at 99.29% of total market capitalization as of 28 February 2019, representing an increase of 0.20% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0 million representing 0% of total buying activity, and sales of SAR 1.15 million representing 1.95% of total selling activity. Total ownership of “GCC Investors” stood at 0.28% of total market capitalization as of 28 February 2019, representing a decrease of 0.12% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 2.20 million representing 3.75% of total buying activity, and sales of SAR 0.73 million representing 1.24% of total selling activity. Total ownership of “Foreign Investors” stood at 0.43% of total market capitalization as of 28 February 2019 representing a decrease of 0.08% from the previous month.



Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	52,602,215	89.63%	51,539,228	87.82%	1,062,987	1.81%
	Corporates	1,004,344	1.71%	909,874	1.55%	94,470	0.16%
	GRE's	247,633	0.42%	0	0.00%	247,633	0.42%
	Institution	2,635,965	4.49%	4,363,012	7.43%	-1,727,047	-2.94%
	Total Saudi Investors	56,490,158	96.25%	56,812,114	96.80%	-321,957	-0.55%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	0	0.00%	1,146,154	1.95%	-1,146,154	-1.95%
	Total GCC Investors	0	0.00%	1,146,154	1.95%	-1,146,154	-1.95%
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	2,063,587	3.52%	729,863	1.24%	1,333,724	2.27%
	QFIs	134,387	0.23%	0	0.00%	134,387	0.23%
	Total Foreign Investors	2,197,974	3.75%	729,863	1.24%	1,468,111	2.50%
Grand Total		58,688,132	100.00%	58,688,132	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	4,022,329	6.85%	6,419,041	10.94%	-2,396,712	-4.08%
Non-Institutional	54,665,802	93.15%	52,269,091	89.06%	2,396,712	4.08%
Grand Total	58,688,132	100.00%	58,688,132	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 31 January 2019		As of 28 February 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals	3,071,076,364	93.52%	4,199,236,685	94.98%	1,128,160,321	1.46%
	Corporates	144,844,629	4.41%	151,729,973	3.43%	6,885,344	-0.98%
	GRE's	-	-	-	-	-	-
	Institution	37,877,427	1.15%	38,933,312	0.88%	1,055,885	-0.27%
	Total Saudi Investors	3,253,798,420	99.09%	4,389,899,970	99.29%	1,136,101,550	0.20%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	13,287,645	0.40%	12,524,123	0.28%	-763,522	-0.12%
	Total GCC Investors	13,287,645	0.40%	12,524,123	0.28%	-763,522	-0.12%
Foreign	SWAP Holders	201,058	0.01%	229,023	0.01%	27,965	0.00%
	Foreign Residents	2,583,491	0.08%	3,883,678	0.09%	1,300,187	0.01%
	QFIs	13,931,886	0.42%	14,722,346	0.33%	790,460	-0.09%
	Total Foreign Investors	16,716,435	0.51%	18,835,047	0.43%	2,118,612	-0.08%
Grand Total		3,283,802,500	100.00%	4,421,259,140	100.00%	1,137,456,640	

Nomu-Parallel Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 31 January 2019		As of 28 February 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	210,142,645	6.40%	218,138,777	4.93%	7,996,132	-1.47%
Non-Institutional	3,073,659,855	93.60%	4,203,120,363	95.07%	1,129,460,508	1.47%
Grand Total	3,283,802,500	100.00%	4,421,259,140	100.00%	1,137,456,640	

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

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Saudi Stock Exchange

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Tadawul

Thank you

