

Weekly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:

Week Ending 3rd of Sep 2015

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Definitions



Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.	
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.



Highlights



The total value of shares traded for the week ending 03 September 2015 amounted to SAR 26.47 billion, decreasing by 2.90% over the previous week; while total stock market capitalization reached SAR 1,662.45 billion at the end of this period, decreasing by -2.63% over the previous week.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 25.31 billion representing 95.62% of total buying activity, and sales of SAR 25.22 billion representing 95.31% of total selling activity. Total ownership of “Saudi Investors” stood at 92.37% of total market capitalization as of 03 September 2015, representing an increase of +0.03% from the previous week.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.460 billion representing 1.74% of total buying activity, and sales of SAR 0.463 billion representing 1.75% of total selling activity. Total ownership of “GCC Investors” stood at 2.48% of total market capitalization as of 03 September 2015, representing a decrease of -0.01% from the previous week.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 0.699 billion representing 2.64% of total buying activity, and sales of SAR 0.778 billion representing 2.94% of total selling activity. Total ownership of “Foreign Investors” stood at 5.15% of total market capitalization as of 03 September 2015, representing a decrease of -0.02% from the previous week.



Stock Market Value Traded Breakdown



Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	11,732,461,855	44.33%	12,623,324,663	47.70%	-890,862,809	-3.37%	
	HNWIs	9,263,657,657	35.00%	9,570,975,394	36.16%	-307,317,736	-1.16%	
	IPIs	714,638,716	2.70%	1,037,838,547	3.92%	-323,199,831	-1.22%	
	Individual DPMs	459,875,242	1.74%	397,637,128	1.50%	62,238,114	0.24%	
	Sub Total (Individuals)	22,170,633,470	83.77%	23,629,775,732	89.29%	-1,459,142,262	-5.51%	
	Institutions:							
	Corporates	1,800,929,891	6.80%	366,318,643	1.38%	1,434,611,248	5.42%	
	Mutual Funds	841,908,130	3.18%	794,654,919	3.00%	47,253,211	0.18%	
	GRE's	98,896,171	0.37%	1,326,929	0.01%	97,569,242	0.37%	
	Institution DPMs	394,486,815	1.49%	432,346,683	1.63%	-37,859,869	-0.14%	
	Sub Total (Institutions)	3,136,221,007	11.85%	1,594,647,175	6.03%	1,541,573,832	5.82%	
	Total Saudi Investors	25,306,854,477	95.62%	25,224,422,907	95.31%	82,431,570	0.31%	
	GCC	Individuals	67,133,079	0.25%	66,036,668	0.25%	1,096,411	0.00%
Institutions		381,418,385	1.44%	385,166,552	1.46%	-3,748,167	-0.01%	
GCC DPMs		11,308,917	0.04%	12,065,234	0.05%	-756,317	0.00%	
Total GCC Investors		459,860,382	1.74%	463,268,454	1.75%	-3,408,072	-0.01%	
Foreign	SWAP Holders	268,660,870	1.02%	332,054,858	1.25%	-63,393,988	-0.24%	
	Foreign Residents	420,611,741	1.59%	435,634,081	1.65%	-15,022,340	-0.06%	
	QFIs	9,377,055	0.04%	9,602,527	0.04%	-225,472	0.00%	
	Foreign DPMs	0.00	0.00%	376,998	0.00%	-376,998	0.00%	
	Strategic Partners	0.00	0.00%	4,700.00	0.00%	-4,700.00	0.00%	
	Total Foreign Investors	698,649,666	2.64%	777,673,164	2.94%	-79,023,498	-0.30%	
Grand Total		26,465,364,525	100.00%	26,465,364,525	100.00%			

Saudi Stock Market Weekly Report

Value Traded (by Investor Classification)



Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	4,981,500,193	18.82%	3,769,393,719	14.24%	1,212,106,474	4.58%
Non-Institutional	21,483,864,332	81.18%	22,695,970,806	85.76%	-1,212,106,474	-4.58%
Grand Total	26,465,364,525	100.00%	26,465,364,525	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Stock Market Ownership Breakdown



Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 27 Aug 2015*		As of 03 Sep 2015		Weekly Change		
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)	
Saudi	Individuals:							
	Retail	74,187,365,275	4.35%	73,145,428,918	4.40%	-1,041,936,357	0.05%	
	HNWIs	143,799,563,488	8.42%	139,649,206,279	8.40%	-4,150,357,209	-0.02%	
	IPIs	332,684,951,966	19.49%	323,188,270,053	19.44%	-9,496,681,913	-0.04%	
	Individual DPMs	5,018,174,584	0.29%	4,883,114,177	0.29%	-135,060,407	0.00%	
	Sub Total (Individuals)	555,690,055,313	32.55%	540,866,019,427	32.53%	-14,824,035,886	-0.01%	
	Institutions:							
	Corporates	311,535,188,898	18.25%	303,149,034,375	18.24%	-8,386,154,522	-0.01%	
	Mutual Funds	43,686,147,312	2.56%	42,193,779,841	2.54%	-1,492,367,471	-0.02%	
	GRE's	608,681,713,277	35.65%	594,117,104,801	35.74%	-14,564,608,475	0.09%	
	Institution DPMs	56,939,254,533	3.33%	55,205,964,277	3.32%	-1,733,290,255	-0.01%	
	Sub Total (Institutions)	1,020,842,304,018	59.79%	994,665,883,295	59.83%	-26,176,420,724	0.04%	
Total Saudi Investors	1,576,532,359,331	92.34%	1,535,531,902,721	92.37%	-41,000,456,610	0.03%		
GCC	Individuals	2,223,164,615	0.13%	2,158,266,489	0.13%	-64,898,126	0.00%	
	Institutions	39,566,255,791	2.32%	38,390,933,788	2.31%	-1,175,322,003	-0.01%	
	GCC DPMs	762,735,085	0.04%	745,931,588	0.04%	-16,803,497	0.00%	
	Total GCC Investors	42,552,155,491	2.49%	41,295,131,866	2.48%	-1,257,023,625	-0.01%	
Foreign	SWAP Holders	19,415,985,424	1.14%	18,667,462,145	1.12%	-748,523,280	-0.01%	
	Foreign Residents	5,748,301,357	0.34%	5,637,820,508	0.34%	-110,480,850	0.00%	
	QFIs	46,188,029	0.00%	46,285,045	0.00%	97,015	0.00%	
	Foreign DPMs	10,904,998	0.00%	10,294,082	0.00%	-610,917	0.00%	
	Strategic Partners	63,063,450,459	3.69%	61,259,087,332	3.68%	-1,804,363,126.97	-0.01%	
	Total Foreign Investors	88,284,830,268	5.17%	85,620,949,110	5.15%	-2,663,881,158	-0.02%	
Grand Total		1,707,369,345,090	100.00%	1,662,447,983,697	100.00%	-44,921,361,393.00		

* Non Deposited Tradable Rights amount of 452,750,000 SAR was not reflected in last week's holding value.

Saudi Stock Market Weekly Report

Ownership Value (by Investor Classification)



Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 27 Aug 2015		As of 03 Sep 2015		Weekly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,481,410,950,355	86.77%	1,441,857,261,504	86.73%	-39,553,688,851	-0.03%
Non-Institutional	225,958,394,735	13.23%	220,590,722,193	13.27%	-5,367,672,542	0.03%
Grand Total	1,707,369,345,090	100.00%	1,662,447,983,697	100.00%	-44,921,361,393.00	

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Thank you

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