

# Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 31 July 2019



# Definitions



# Monthly Stock Market Ownership and Trading Activity Report

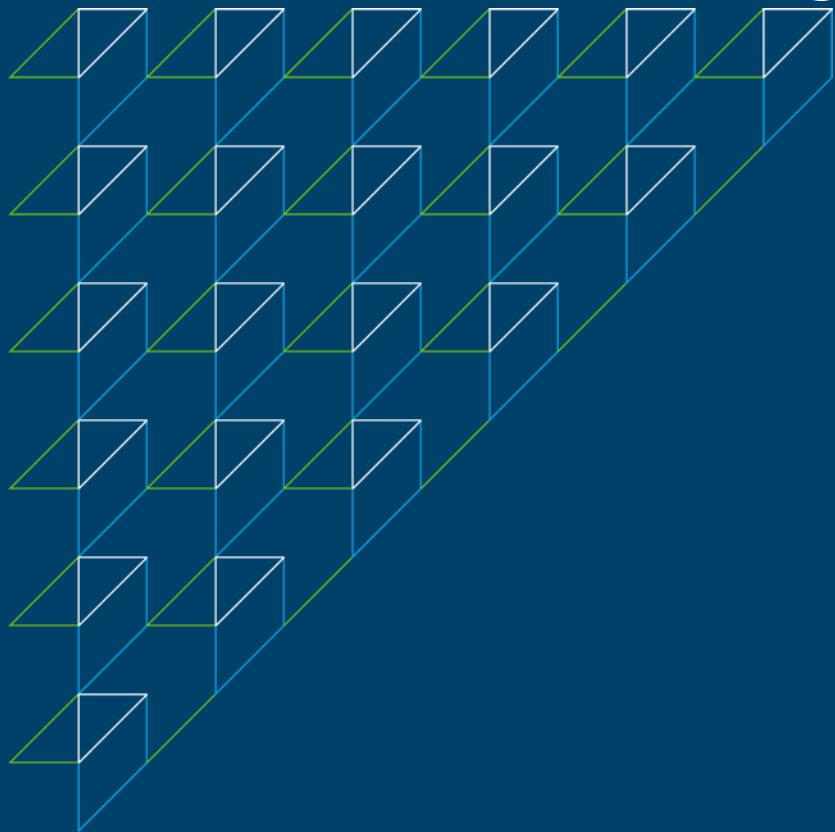
## Definitions

Nationality	Investor Type	Description
Saudi	<b>Individuals*</b>	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Institutions</b>	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.	
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	<b>Individuals*</b>	GCC natural person
	<b>Institutions</b>	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	<b>GCC DPMs</b>	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	<b>SWAP Holders</b>	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	<b>Foreign Residents**</b>	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	<b>QFIs</b>	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	<b>Foreign DPMs</b>	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Strategic Partners</b>	Foreign investors considered founders and partners of Saudi listed companies.
	<b>NRFI</b>	Non-Resident Foreign Investors in accordance with the Guidance Note for the investment of Non- Resident Foreigners in Parallel Market

\*Nomu-Parallel Market Individual Investors

- Individuals who fulfill any of the following:
- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
  - Have an average portfolio size of SAR 5m for the preceding 12 months
  - Worked for at least 3 years in financial sectors.
  - Hold General Securities Qualification Certificate which is recognized by the Authority.
  - Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

# Main Market - Highlights

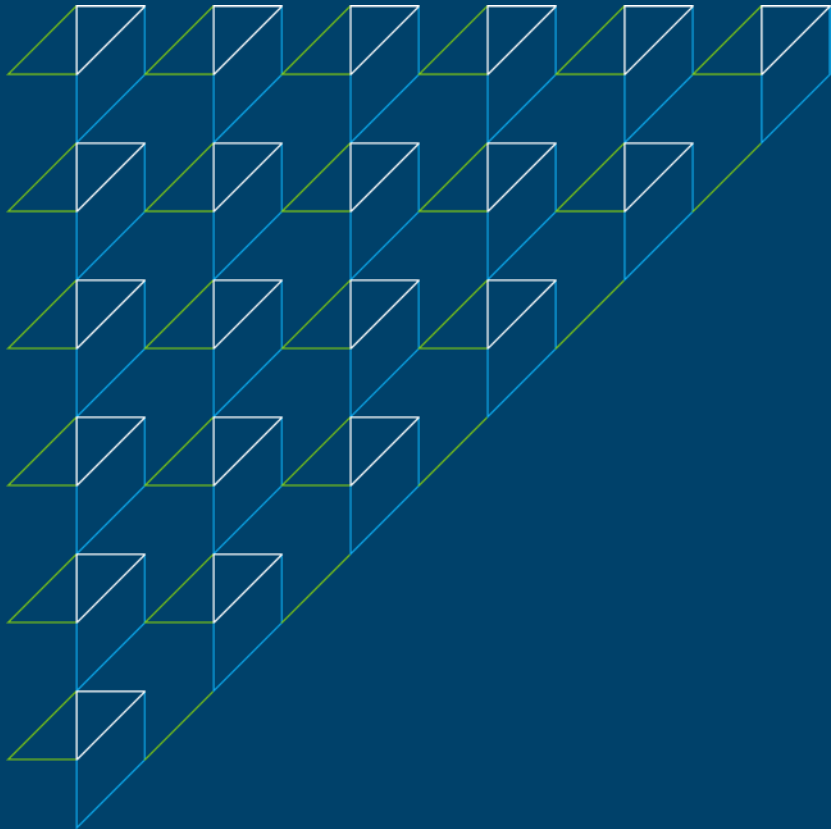


The total value of shares traded for the month ending 31 July 2019 amounted to SAR 65.16 billion, decreasing by 12.89% over the previous month; while total stock market capitalization reached SAR 2057.21 billion at the end of this period, decreasing by 1.15% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 48.93 billion representing 75.10% of total buying activity, and sales of SAR 56.35 billion representing 86.48% of total selling activity. Total ownership of “Saudi Investors” stood at 90.20% of total market capitalization as of 31 July 2019, representing a decrease of 0.38% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.35 billion representing 2.07% of total buying activity, and sales of SAR 2.33 billion representing 3.58% of total selling activity. Total ownership of “GCC Investors” stood at 1.94% of total market capitalization as of 31 July 2019, representing a decrease of 0.01% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 14.88 billion representing 22.83% of total buying activity, and sales of SAR 6.47 billion representing 9.94% of total selling activity. Total ownership of “Foreign Investors” stood at 7.86% of total market capitalization as of 31 July 2019, representing an increase of 0.39% from the previous month.



# Main Market - Value Traded & Ownership Breakdown



# Monthly Report - Main Market

## Value Traded (by Nationality and Investor Type)

### Main Market Value Traded Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	<b>Individuals:</b>						
	Retail	23,176,151,384	35.57%	25,572,544,340	39.25%	-2,396,392,956	-3.68%
	HNWIs	15,748,610,785	24.17%	16,263,655,717	24.96%	-515,044,932	-0.79%
	IPIs	2,090,783,569	3.21%	2,681,953,232	4.12%	-591,169,662	-0.91%
	Individual DPMs	491,990,730	0.76%	1,018,939,042	1.56%	-526,948,312	-0.81%
	<b>Sub Total (Individuals)</b>	<b>41,507,536,468</b>	<b>63.70%</b>	<b>45,537,092,330</b>	<b>69.89%</b>	<b>-4,029,555,862</b>	<b>-6.18%</b>
	<b>Institutions:</b>						
	Corporates	4,572,273,618	7.02%	6,087,568,435	9.34%	-1,515,294,817	-2.33%
	Mutual Funds	1,689,767,489	2.59%	2,161,132,604	3.32%	-471,365,115	-0.72%
	GRE's	28,248,512	0.04%	1,069,722,201	1.64%	-1,041,473,689	-1.60%
	Institution DPMs	1,132,046,965	1.74%	1,491,344,705	2.29%	-359,297,740	-0.55%
	<b>Sub Total (Institutions)</b>	<b>7,422,336,583</b>	<b>11.39%</b>	<b>10,809,767,945</b>	<b>16.59%</b>	<b>-3,387,431,362</b>	<b>-5.20%</b>
<b>Total Saudi Investors</b>	<b>48,929,873,050</b>	<b>75.10%</b>	<b>56,346,860,275</b>	<b>86.48%</b>	<b>-7,416,987,225</b>	<b>-11.38%</b>	
GCC	Individuals	260,499,205	0.40%	168,284,244	0.26%	92,214,961	0.14%
	Institutions	1,084,844,304	1.66%	2,161,628,378	3.32%	-1,076,784,074	-1.65%
	GCC DPMs	4,164,731	0.01%	5,074,302	0.01%	-909,571	0.00%
	<b>Total GCC Investors</b>	<b>1,349,508,240</b>	<b>2.07%</b>	<b>2,334,986,924</b>	<b>3.58%</b>	<b>-985,478,684</b>	<b>-1.51%</b>
Foreign	SWAP Holders	298,361,619	0.46%	464,675,244	0.71%	-166,313,625	-0.26%
	Foreign Residents	712,335,190	1.09%	731,918,854	1.12%	-19,583,664	-0.03%
	QFIs	13,865,537,837	21.28%	5,277,255,894	8.10%	8,588,281,943	13.18%
	Foreign DPMs	697,027	0.00%	615,773	0.00%	81,254	0.00%
	Strategic Partners	0	0.00%	0	0.00%	0	0.00%
	<b>Total Foreign Investors</b>	<b>14,876,931,674</b>	<b>22.83%</b>	<b>6,474,465,765</b>	<b>9.94%</b>	<b>8,402,465,909</b>	<b>12.90%</b>
<b>Grand Total</b>		<b>65,156,312,964</b>	<b>100.00%</b>	<b>65,156,312,964</b>	<b>100.00%</b>		

# Monthly Report - Main Market

## Value Traded (by Investor Classification)

### Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	25,258,716,401	38.77%	22,419,909,810	34.41%	2,838,806,591	4.36%
Non-Institutional	39,897,596,563	61.23%	42,736,403,154	65.59%	-2,838,806,591	-4.36%
<b>Grand Total</b>	<b>65,156,312,964</b>	<b>100.00%</b>	<b>65,156,312,964</b>	<b>100.00%</b>		

## Definitions

### **Institutional:**

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### **Non Institutional:**

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



# Monthly Report - Main Market

## Ownership Value (by Nationality and Investor Type)

### Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 30 June 2019		As of 31 July 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	<b>Individuals:</b>						
	Retail	74,930,278,756	3.60%	74,719,330,620	3.63%	-210,948,136	0.03%
	HNWIs	158,897,190,757	7.64%	157,861,238,821	7.67%	-1,035,951,936	0.04%
	IPIs	285,444,267,260	13.72%	283,152,902,688	13.76%	-2,291,364,572	0.05%
	Individual DPMs	4,480,079,574	0.22%	4,411,607,353	0.21%	-68,472,220	0.00%
	<b>Sub Total (Individuals)</b>	<b>523,751,816,346</b>	<b>25.17%</b>	<b>520,145,079,483</b>	<b>25.28%</b>	<b>-3,606,736,863</b>	<b>0.12%</b>
	<b>Institutions:</b>						
	Corporates	384,065,070,040	18.46%	376,720,974,842	18.31%	-7,344,095,198	-0.14%
	Mutual Funds	196,396,979,749	9.44%	197,074,641,737	9.58%	677,661,988	0.14%
	GRE's	738,041,444,749	35.46%	720,525,714,220	35.02%	-17,515,730,528	-0.44%
	Institution DPMs	42,737,530,129	2.05%	41,171,829,868	2.00%	-1,565,700,261	-0.05%
	<b>Sub Total (Institutions)</b>	<b>1,361,241,024,666</b>	<b>65.41%</b>	<b>1,335,493,160,667</b>	<b>64.92%</b>	<b>-25,747,863,999</b>	<b>-0.49%</b>
<b>Total Saudi Investors</b>	<b>1,884,992,841,012</b>	<b>90.58%</b>	<b>1,855,638,240,150</b>	<b>90.20%</b>	<b>-29,354,600,862</b>	<b>-0.38%</b>	
GCC	Individuals	2,930,821,705	0.14%	2,969,271,702	0.14%	38,449,997	0.00%
	Institutions	37,020,290,666	1.78%	36,276,403,448	1.76%	-743,887,217	-0.02%
	GCC DPMs	657,873,435	0.03%	651,459,990	0.03%	-6,413,445	0.00%
	<b>Total GCC Investors</b>	<b>40,608,985,806</b>	<b>1.95%</b>	<b>39,897,135,141</b>	<b>1.94%</b>	<b>-711,850,665</b>	<b>-0.01%</b>
Foreign	SWAP Holders	5,716,572,058	0.27%	5,437,606,875	0.26%	-278,965,183	-0.01%
	Foreign Residents	6,624,328,144	0.32%	6,524,777,551	0.32%	-99,550,593	0.00%
	QFIs	83,075,102,659	3.99%	90,840,068,579	4.42%	7,764,965,920	0.42%
	Foreign DPMs	1,973,240,499	0.09%	1,707,997,681	0.08%	-265,242,818	-0.01%
	Strategic Partners	58,087,202,089	2.79%	57,168,990,601	2.78%	-918,211,488	-0.01%
<b>Total Foreign Investors</b>	<b>155,476,445,448</b>	<b>7.47%</b>	<b>161,679,441,287</b>	<b>7.86%</b>	<b>6,202,995,839</b>	<b>0.39%</b>	
<b>Grand Total</b>		<b>2,081,078,272,266</b>	<b>100.00%</b>	<b>2,057,214,816,577</b>	<b>100.00%</b>	<b>-23,863,455,689</b>	

# Monthly Report - Main Market

## Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 30 June 2019		As of 31 July 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,837,695,652,904	88.30%	1,815,140,197,883	88.23%	-22,555,455,021	-0.07%
Non-Institutional	243,382,619,362	11.70%	242,074,618,694	11.77%	-1,308,000,667	0.07%
<b>Grand Total</b>	<b>2,081,078,272,266</b>	<b>100.00%</b>	<b>2,057,214,816,577</b>	<b>100.00%</b>	<b>-23,863,455,689</b>	

## Definitions

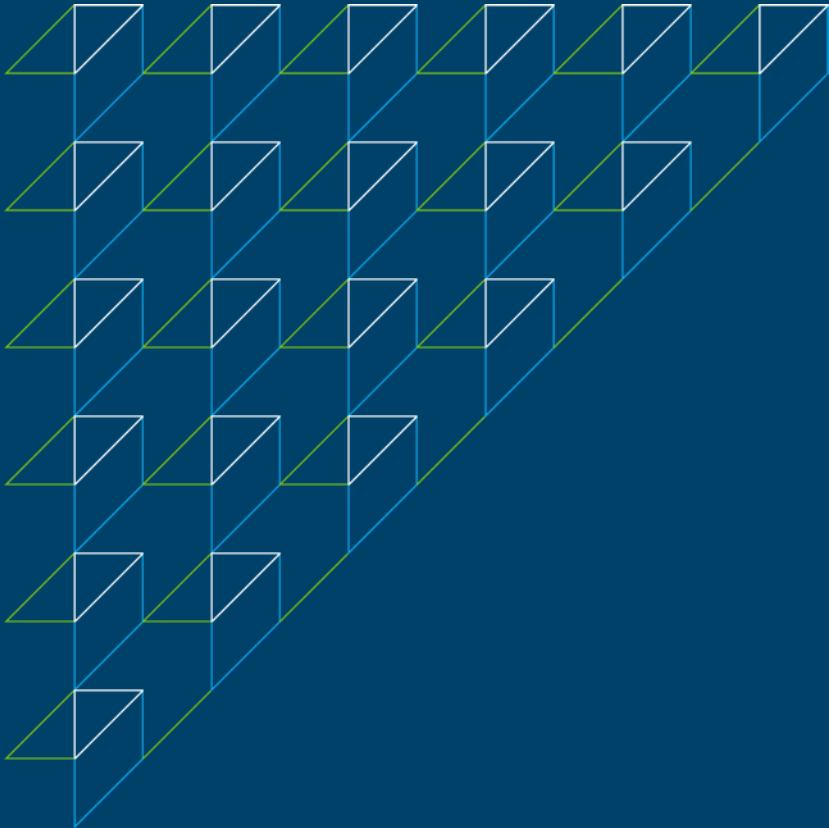
### **Institutional:**

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### **Non Institutional:**

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

# Nomu-Parallel Market - Highlights

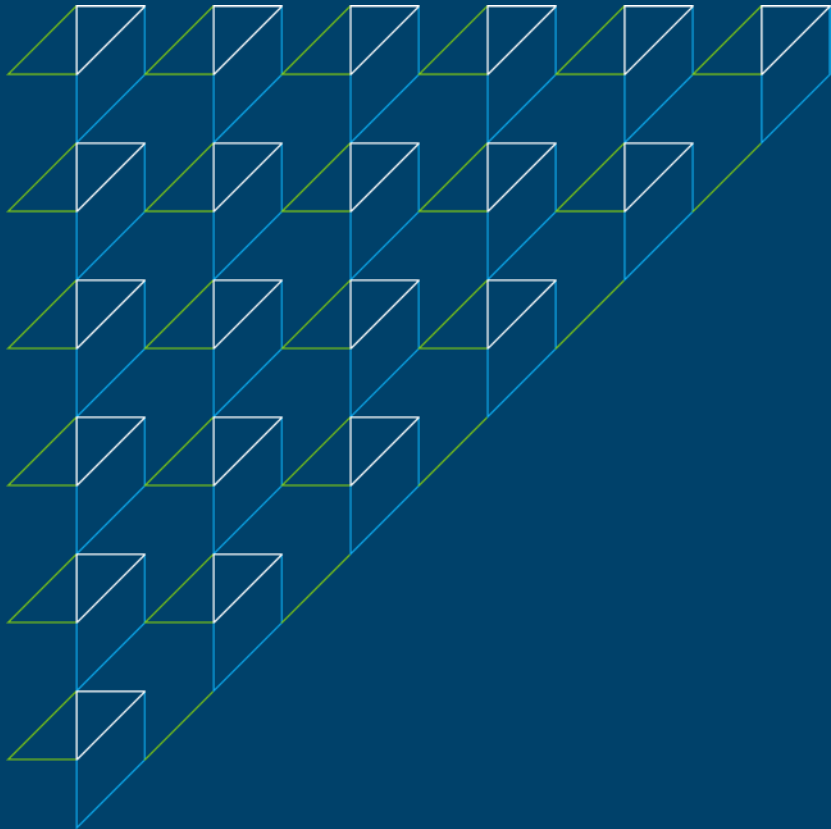


The total value of shares traded for the month ending 31 July 2019 amounted to SAR 89.44 million, increasing by 74.3% over the previous month; while total stock market capitalization reached SAR 4,572.72 million at the end of this period, increasing by 0.20% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 85.69 million representing 95.81% of total buying activity, and sales of SAR 82.86 million representing 92.65% of total selling activity. Total ownership of “Saudi Investors” stood at 99.30% of total market capitalization as of 31 July 2019, representing an increase of 0.08% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.70 million representing 1.90% of total buying activity, and sales of SAR 4.25 million representing 4.75% of total selling activity. Total ownership of “GCC Investors” stood at 0.25% of total market capitalization as of 31 July 2019, representing a decrease of 0.07% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 2.04 million representing 2.29% of total buying activity, and sales of SAR 2.33 million representing 2.60% of total selling activity. Total ownership of “Foreign Investors” stood at 0.46% of total market capitalization as of 31 July 2019 representing a decrease 0.02% from the previous month.



# Nomu-Parallel Market - Value Traded & Ownership Breakdown



# Monthly Report – Nomu-Parallel Market

## Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	682,488	0.76%	2,020,751	2.26%	-1,338,263	-1.50%
	Corporates	2,261,521	2.53%	2,571,835	2.88%	-310,314	-0.35%
	Institution	82,745,672	92.52%	78,271,256	87.52%	4,474,416	5.00%
	<b>Total Saudi Investors</b>	<b>85,689,681</b>	<b>95.81%</b>	<b>82,863,842</b>	<b>92.65%</b>	<b>2,825,839</b>	<b>3.16%</b>
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	1,703,315	1.90%	4,246,983	4.75%	-2,543,668	-2.84%
	<b>Total GCC Investors</b>	<b>1,703,315</b>	<b>1.90%</b>	<b>4,246,983</b>	<b>4.75%</b>	<b>-2,543,668</b>	<b>-2.84%</b>
Foreign	SWAP Holders	4,780	0.01%	0	0.00%	4,780	0.01%
	Foreign Residents	2,039,102	2.28%	1,756,108	1.96%	282,993	0.32%
	QFIs	0	0.00%	569,944	0.64%	-569,944	-0.64%
	<b>Total Foreign Investors</b>	<b>2,043,882</b>	<b>2.29%</b>	<b>2,326,053</b>	<b>2.60%</b>	<b>-282,171</b>	<b>-0.32%</b>
<b>Grand Total</b>		<b>89,436,878</b>	<b>100.00%</b>	<b>89,436,878</b>	<b>100.00%</b>		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
<b>Institutional</b>	86,715,289	96.96%	85,660,019	95.78%	1,055,270	1.18%
<b>Non-Institutional</b>	2,721,589	3.04%	3,776,859	4.22%	-1,055,270	-1.18%
<b>Grand Total</b>	<b>89,436,878</b>	<b>100.00%</b>	<b>89,436,878</b>	<b>100.00%</b>		

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

## Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 30 June 2019		As of 31 July 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals	4,346,220,927	95.24%	4,361,468,934	95.38%	15,248,007	0.14%
	Corporates	144,594,059	3.17%	140,289,280	3.07%	-4,304,779	-0.10%
	Institution	36,721,772	0.80%	38,808,062	0.85%	2,086,290	0.04%
	<b>Total Saudi Investors</b>	<b>4,527,536,758</b>	<b>99.21%</b>	<b>4,540,566,276</b>	<b>99.30%</b>	<b>13,029,518</b>	<b>0.08%</b>
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	14,342,621	0.31%	11,274,194	0.25%	-3,068,426	-0.07%
	<b>Total GCC Investors</b>	<b>14,342,621</b>	<b>0.31%</b>	<b>11,274,194</b>	<b>0.25%</b>	<b>-3,068,426</b>	<b>-0.07%</b>
Foreign	SWAP Holders	194,358	0.00%	206,442	0.00%	12,084	0.00%
	Foreign Residents	6,198,058	0.14%	6,062,065	0.13%	-135,993	0.00%
	QFIs	15,157,269	0.33%	14,613,095	0.32%	-544,174	-0.01%
	<b>Total Foreign Investors</b>	<b>21,549,685</b>	<b>0.47%</b>	<b>20,881,601</b>	<b>0.46%</b>	<b>-668,084</b>	<b>-0.02%</b>
<b>Grand Total</b>		<b>4,563,429,064</b>	<b>100.00%</b>	<b>4,572,722,072</b>	<b>100.00%</b>	<b>9,293,008</b>	

Nomu-Parallel Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 30 June 2019		As of 31 July 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
<b>Institutional</b>	211,010,079	4.62%	205,191,073	4.49%	-5,819,006	-0.14%
<b>Non-Institutional</b>	4,352,418,985	95.38%	4,367,530,999	95.51%	15,112,014	0.14%
<b>Grand Total</b>	<b>4,563,429,064</b>	<b>100.00%</b>	<b>4,572,722,072</b>	<b>100.00%</b>	<b>9,293,008</b>	

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.



السوق المالية السعودية  
Saudi Stock Exchange

تداول  
Tadawul

Thank you

