

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 31 January 2021



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

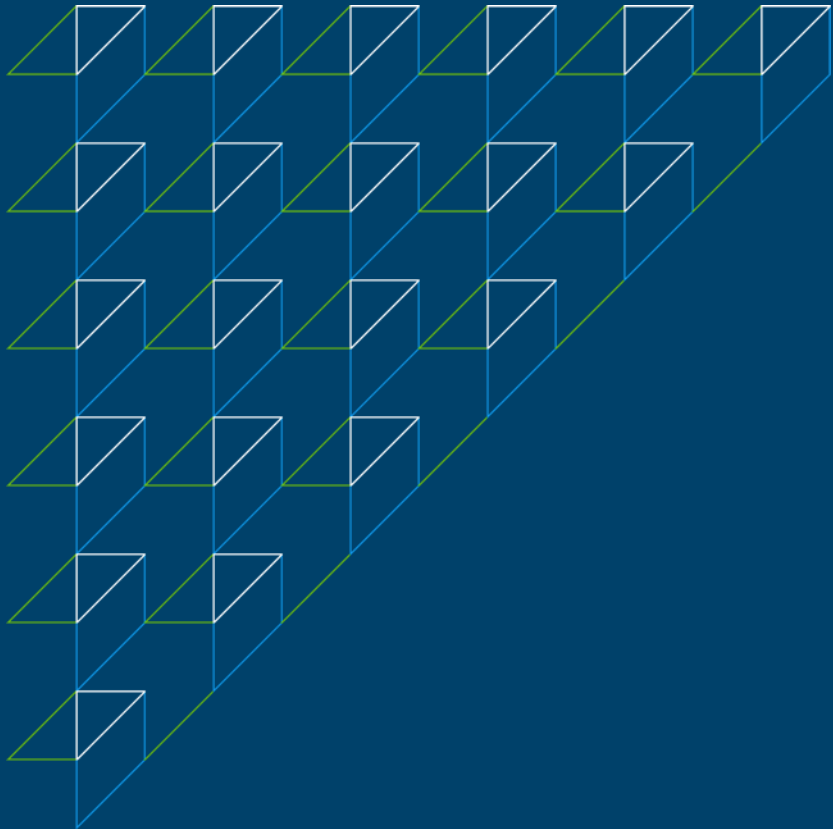
Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents & Others	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Investors	A foreign legal entity that aims to own a strategic shareholding in listed companies.

*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights



The total value of shares traded for the month ending 31 January 2021 amounted to SAR 160.81 billion, decreasing by 36.5% over the previous month; while total stock market capitalization reached SAR 9,050.81 billion at the end of this period, decreasing by 0.55% over the previous month.



- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 148.66 billion representing 92.45 % of total buying activity, and sales of SAR 150.65 billion representing 93.68 % of total selling activity. Total ownership of “Saudi Investors” stood at 97.16 % of total market capitalization as of 31 January 2021, representing a decrease of 0.05 % from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.37 billion representing 0.85 % of total buying activity, and sales of SAR 1.30 billion representing 0.81% of total selling activity. Total ownership of “GCC Investors” stood at 0.50% of total market capitalization as of 31 January 2021, representing a decrease of 0.001% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 10.78 billion representing 6.70% of total buying activity, and sales of SAR 8.86 billion representing 5.51% of total selling activity. Total ownership of “Foreign Investors” stood at 2.34% of total market capitalization as of 31 January 2021, representing an increase of 0.05% from the previous month.

Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	100,030,210,965	62.20%	101,791,168,538	63.30%	-1,760,957,572	-1.10%
	HNWIs	37,525,923,446	23.34%	39,144,011,971	24.34%	-1,618,088,525	-1.01%
	IPIs	2,153,060,039	1.34%	2,151,079,335	1.34%	1,980,704	0.00%
	Individual DPMs	1,004,949,736	0.62%	858,677,234	0.53%	146,272,501	0.09%
	Sub Total (Individuals)	140,714,144,186	87.50%	143,944,937,077	89.51%	-3,230,792,891	-2.01%
	Institutions:						
	Corporates	4,137,541,414	2.57%	1,480,423,562	0.92%	2,657,117,852	1.65%
	Mutual Funds	1,990,737,705	1.24%	3,436,005,432	2.14%	-1,445,267,728	-0.90%
	GRE's	385,543,542	0.24%	202,941,350	0.13%	182,602,193	0.11%
	Institution DPMs	1,434,299,587	0.89%	1,587,040,254	0.99%	-152,740,667	-0.09%
	Sub Total (Institutions)	7,948,122,248	4.94%	6,706,410,598	4.17%	1,241,711,650	0.77%
Total Saudi Investors	148,662,266,434	92.45%	150,651,347,675	93.68%	-1,989,081,241	-1.24%	
GCC	Individuals	275,847,706	0.17%	277,178,834	0.17%	-1,331,129	0.00%
	Institutions	1,085,618,093	0.68%	981,890,380	0.61%	103,727,713	0.06%
	GCC DPMs	10,838,699	0.01%	37,576,718	0.02%	-26,738,019	-0.02%
	Total GCC Investors	1,372,304,498	0.85%	1,296,645,933	0.81%	75,658,565	0.05%
Foreign	SWAP Holders	115,549,800	0.07%	219,363,111	0.14%	-103,813,311	-0.06%
	Foreign Residents & Others	2,758,751,462	1.72%	2,695,579,303	1.68%	63,172,159	0.04%
	QFIs	7,893,277,588	4.91%	5,942,218,704	3.70%	1,951,058,883	1.21%
	Foreign DPMs	8,721,651	0.01%	5,716,707	0.00%	3,004,944	0.00%
	Strategic Investor	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	10,776,300,501	6.70%	8,862,877,825	5.51%	1,913,422,676	1.19%
Grand Total		160,810,871,433	100.00%	160,810,871,433	100.00%		

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	20,220,137,854	12.57%	16,902,932,787	10.51%	3,317,205,066	2.06%
Non-Institutional	140,590,733,579	87.43%	143,907,938,645	89.49%	-3,317,205,066	-2.06%
Grand Total	160,810,871,433	100.00%	160,810,871,433	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 31 December 2020			As of 31 January 2021			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
			Issued (%)	Free Float (%)		Issued (%)	Free Float (%)		Δ Issued (%)	Δ Free Float (%)
Saudi	Individuals:									
	Retail	122,970,637,443	1.35%	9.47%	121,364,399,914	1.34%	9.31%	-1,606,237,529	-0.01%	-0.16%
	HNWIs	186,952,656,805	2.05%	14.22%	188,281,196,080	2.08%	14.27%	1,328,539,276	0.03%	0.04%
	IPIs	301,026,942,357	3.31%	16.80%	301,697,802,414	3.33%	16.86%	670,860,057	0.03%	0.06%
	Individual DPMs	6,196,415,682	0.07%	0.47%	6,029,534,616	0.07%	0.46%	-166,881,067	0.00%	-0.01%
	Sub Total (Individuals)	617,146,652,286	6.78%	40.97%	617,372,933,023	6.82%	40.90%	226,280,737	0.04%	-0.07%
	Institutions:									
	Corporates	630,011,387,192	6.92%	22.08%	636,158,155,693	7.03%	22.06%	6,146,768,501	0.11%	-0.02%
	Mutual Funds	211,791,012,570	2.33%	11.06%	210,755,109,581	2.33%	10.80%	-1,035,902,988	0.00%	-0.26%
	GRE's	7,335,982,153,441	80.60%	6.55%	7,276,279,039,751	80.39%	6.59%	-59,703,113,691	-0.21%	0.04%
	Institution DPMs	52,354,615,682	0.58%	4.02%	53,550,518,969	0.59%	4.10%	1,195,903,287	0.02%	0.07%
	Sub Total (Institutions)	8,230,139,168,885	90.43%	43.72%	8,176,742,823,994	90.34%	43.54%	-53,396,344,891	-0.09%	-0.17%
	Total Saudi Investors	8,847,285,821,172	97.21%	84.69%	8,794,115,757,017	97.16%	84.44%	-53,170,064,154	-0.05%	-0.24%
GCC	Individuals	2,610,602,552	0.03%	0.20%	2,618,482,729	0.03%	0.20%	7,880,178	0.00%	0.00%
	Institutions	42,704,223,319	0.47%	2.30%	42,383,284,061	0.47%	2.30%	-320,939,259	0.00%	0.00%
	GCC DPMs	229,178,487	0.00%	0.02%	196,410,044	0.00%	0.02%	-32,768,442	0.00%	0.00%
	Total GCC Investors	45,544,004,358	0.50%	2.52%	45,198,176,834	0.50%	2.52%	-345,827,523	0.00%	0.00%
Foreign	SWAP Holders	1,946,912,308	0.02%	0.15%	1,855,390,459	0.02%	0.14%	-91,521,849	0.00%	-0.01%
	Foreign Residents & Others	6,350,957,950	0.07%	0.35%	6,377,525,489	0.07%	0.38%	26,567,539	0.00%	0.03%
	QFIs	159,481,339,078	1.75%	12.23%	162,597,260,024	1.80%	12.50%	3,115,920,946	0.04%	0.27%
	Foreign DPMs	746,567,417	0.01%	0.06%	108,577,042	0.00%	0.01%	-637,990,375	-0.01%	-0.05%
	Strategic Investors	39,811,212,345	0.44%	0.00%	40,561,708,469	0.45%	0.00%	750,496,124	0.01%	0.00%
Total Foreign Investors	208,336,989,099	2.29%	12.79%	211,500,461,483	2.34%	13.04%	3,163,472,384	0.05%	0.25%	
Grand Total		9,101,166,814,628	100.00%	100.00%	9,050,814,395,335	100.00%	100.00%	-50,352,419,294		

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 31 December 2020			As of 31 January 2021			Monthly Change		
	Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	8,783,974,618,916	96.50%	75.75%	8,733,842,355,285	96.48%	75.84%	-50,132,263,631	-0.02%	0.09%
Non-Institutional	317,192,195,713	3.50%	24.25%	316,972,040,050	3.52%	24.16%	-220,155,662	0.02%	-0.09%
Grand Total	9,101,166,814,628	100.00%	100.00%	9,050,814,395,335	100.00%	100.00%	-50,352,419,294		

Definitions

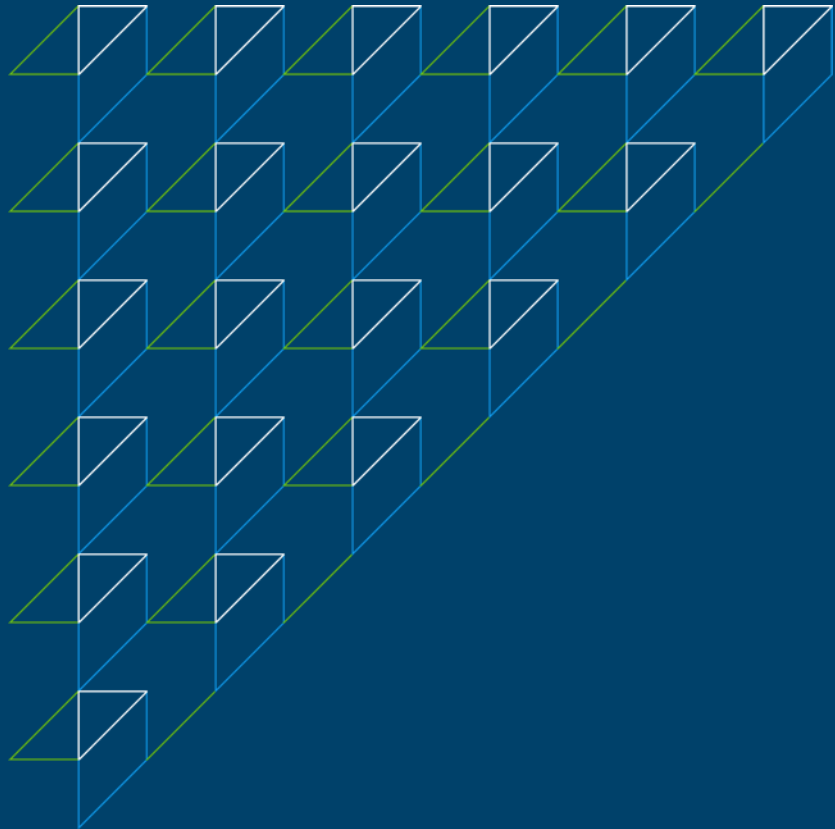
Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Nomu-Parallel Market - Highlights

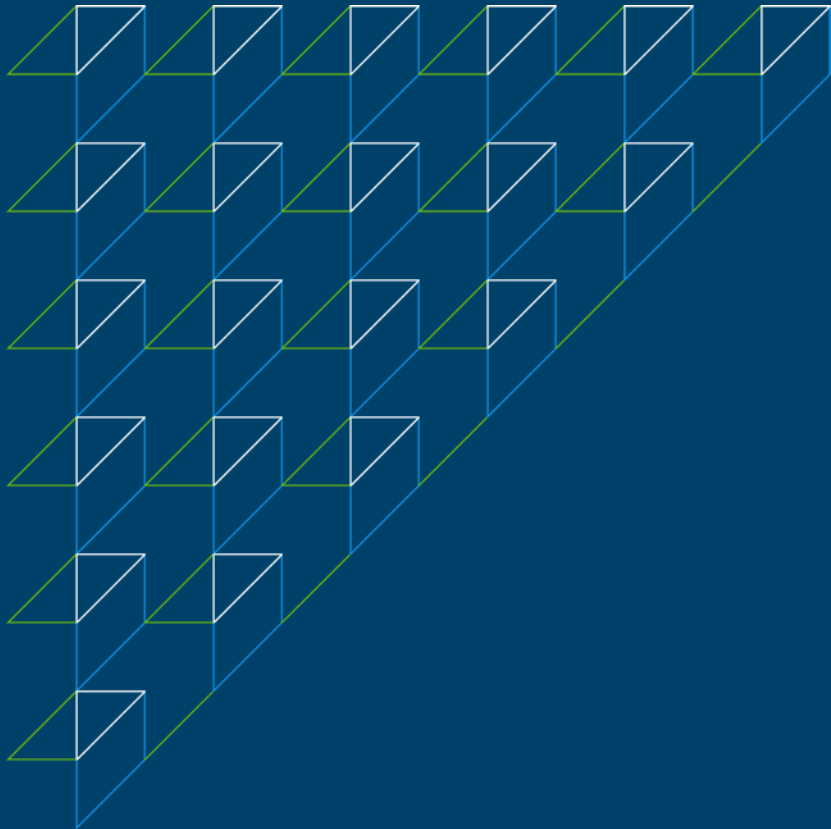


The total value of shares traded for the month ending 31 January 2021 amounted to SAR 1002.56 million, increasing by 0.77% over the previous month; while total stock market capitalization reached SAR 11,098.50 million at the end of this period, decreasing by 8.87% over the previous month.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 977.16 million representing 97.47% of total buying activity, and sales of SAR 983.22 million representing 98.07% of total selling activity. Total ownership of “Saudi Investors” stood at 98.95% of total market capitalization as of 31 January 2021, representing a decrease of 0.14% from the previous month.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.00 million representing 0.00% of total buying activity, and sales of SAR 0.00 million representing 0.00% of total selling activity. Total ownership of “GCC Investors” stood at 0.94% of total market capitalization as of 31 January 2021, representing an increase of 0.08% from the previous month.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 25.40 million representing 2.53% of total buying activity, and sales of SAR 19.34 million representing 1.93% of total selling activity. Total ownership of “Foreign Investors” stood at 0.11% of total market capitalization as of 31 January 2021, representing an increase of 0.06% from the previous month.



Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	968,029,999	96.56%	980,077,679	97.76%	-12,047,681	-1.20%
	Corporates	988,935	0.10%	1,775,094	0.18%	-786,159	-0.08%
	Institution	8,143,040	0.81%	1,365,809	0.14%	6,777,232	0.68%
	Total Saudi Investors	977,161,974	97.47%	983,218,582	98.07%	-6,056,608	-0.60%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	0	0.00%	0	0.00%	0	0.00%
	Total GCC Investors	0	0.00%	0	0.00%	0	0.00%
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	22,001,978	2.19%	18,085,539	1.80%	3,916,439	0.39%
	QFIs	3,396,350	0.34%	1,256,180	0.13%	2,140,170	0.21%
	Total Foreign Investors	25,398,327	2.53%	19,341,719	1.93%	6,056,608	0.60%
Grand Total		1,002,560,301	100.00%	1,002,560,301	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	12,528,325	1.25%	4,397,082	0.44%	8,131,242	0.81%
Non-Institutional	990,031,976	98.75%	998,163,218	99.56%	-8,131,242	-0.81%
Grand Total	1,002,560,301	100.00%	1,002,560,301	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Monthly Report – Nomu-Parallel Market

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 31 December 2020			As of 31 January 2021			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Δ Ownership (%)	
			Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Saudi	Individuals	8,224,417,052	67.53%	69.04%	7,041,667,247	63.45%	46.56%	-1,182,749,805	-4.08%	-22.48%
	Corporates	3,829,128,187	31.44%	27.71%	3,917,902,425	35.30%	49.89%	88,774,238	3.86%	22.18%
	Institution	14,296,616	0.12%	0.26%	21,848,232	0.20%	0.28%	7,551,616	0.08%	0.02%
	Total Saudi Investors	12,067,841,855	99.08%	97.01%	10,981,417,904	98.95%	96.73%	-1,086,423,950	-0.14%	-0.28%
GCC	Individuals	3,490,758	0.03%	0.09%	3,490,314	0.03%	0.10%	-444	0.00%	0.00%
	Institutions	101,189,182	0.83%	2.72%	101,189,182	0.91%	2.83%	0	0.08%	0.11%
	Total GCC Investors	104,679,940	0.86%	2.81%	104,679,496	0.94%	2.92%	-444	0.08%	0.11%
Foreign	SWAP Holders	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Foreign Residents	6,314,181	0.05%	0.17%	9,847,776	0.09%	0.28%	3,533,595	0.04%	0.11%
	QFIs	464,025	0.00%	0.01%	2,554,824	0.02%	0.07%	2,090,799	0.02%	0.06%
	Total Foreign Investors	6,778,206	0.06%	0.18%	12,402,600	0.11%	0.35%	5,624,394	0.06%	0.16%
Grand Total		12,179,300,000	100.00%	100.00%	11,098,500,000	100.00%	100.00%	-1,080,800,000		

Nomu-Parallel Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 31 December 2020			As of 31 January 2021			Monthly Change		
	Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	3,945,078,009	32.39%	30.70%	4,043,494,663	36.43%	53.07%	98,416,654	4.04%	22.37%
Non-Institutional	8,234,221,991	67.61%	69.30%	7,055,005,337	63.57%	46.93%	-1,179,216,654	-4.04%	-22.37%
Grand Total	12,179,300,000	100%	100%	11,098,500,000	100%	100%	-1,080,800,000		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

السوق المالية السعودية
Saudi Stock Exchange

تداول
Tadawul

Thank you

