

Weekly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:

Week Ending 10th of Dec 2015

السوق المالية السعودية
SAUDI STOCK EXCHANGE



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Definitions



Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.	
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.



Highlights



The total value of shares traded for the week ending 10 December 2015 amounted to SAR 26.55 billion, decreasing by 5.46% over the previous week; while total stock market capitalization reached SAR 1,611.36 billion at the end of this period, decreasing by 3.41% over the previous week.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 25.46 billion representing 95.88% of total buying activity, and sales of SAR 24.73 billion representing 93.13% of total selling activity. Total ownership of “Saudi Investors” stood at 93.22% of total market capitalization as of 10 December 2015, representing an increase of 0.18% from the previous week.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.381 billion representing 1.43% of total buying activity, and sales of SAR 0.674 billion representing 2.54% of total selling activity. Total ownership of “GCC Investors” stood at 2.44% of total market capitalization as of 10 December 2015, representing a decrease of 0.02% from the previous week.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 0.714 billion representing 2.69% of total buying activity, and sales of SAR 1.15 billion representing 4.33% of total selling activity. Total ownership of “Foreign Investors” stood at 4.34% of total market capitalization as of 10 December 2015, representing a decrease of 0.16% from the previous week.



Stock Market Value Traded Breakdown



Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	12,329,954,026	46.44%	13,797,115,134	51.96%	-1,467,161,108	-5.53%	
	HNWIs	8,072,591,045	30.40%	8,509,335,445	32.05%	-436,744,400	-1.64%	
	IPIs	519,084,706	1.96%	586,449,904	2.21%	-67,365,198	-0.25%	
	Individual DPMs	280,712,989	1.06%	248,392,154	0.94%	32,320,835	0.12%	
	Sub Total (Individuals)	21,202,342,765	79.85%	23,141,292,637	87.16%	-1,938,949,872	-7.30%	
	Institutions:							
	Corporates	2,073,703,036	7.81%	665,995,294	2.51%	1,407,707,741	5.30%	
	Mutual Funds	1,554,774,526	5.86%	639,633,034	2.41%	915,141,491	3.45%	
	GRE's	6,452,082	0.02%	1,195,540	0.00%	5,256,542	0.02%	
	Institution DPMs	619,918,760	2.33%	279,925,538	1.05%	339,993,223	1.28%	
	Sub Total (Institutions)	4,254,848,403	16.02%	1,586,749,406	5.98%	2,668,098,997	10.05%	
	Total Saudi Investors	25,457,191,168	95.88%	24,728,042,043	93.13%	729,149,125	2.75%	
	GCC	Individuals	59,550,171	0.22%	64,092,065	0.24%	-4,541,894	-0.02%
Institutions		313,268,784	1.18%	608,025,861	2.29%	-294,757,076	-1.11%	
GCC DPMs		7,811,303	0.03%	1,951,326	0.01%	5,859,977	0.02%	
Total GCC Investors		380,630,259	1.43%	674,069,251	2.54%	-293,438,993	-1.11%	
Foreign	SWAP Holders	235,421,022	0.89%	673,613,791	2.54%	-438,192,769	-1.65%	
	Foreign Residents	444,656,404	1.67%	466,634,228	1.76%	-21,977,824	-0.08%	
	QFIs	31,780,981	0.12%	7,520,940	0.03%	24,260,041	0.09%	
	Foreign DPMs	1,688,902.30	0.01%	1,488,483.70	0.01%	200,418.60	0.00%	
	Strategic Partners	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	Total Foreign Investors	713,547,310	2.69%	1,149,257,442	4.33%	-435,710,132	-1.64%	
Grand Total		26,551,368,737	100.00%	26,551,368,737	100.00%			

Saudi Stock Market Weekly Report

Value Traded (by Investor Classification)



Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	5,644,617,091	21.26%	3,714,191,866	13.99%	1,930,425,226	7.27%
Non-Institutional	20,906,751,645	78.74%	22,837,176,871	86.01%	-1,930,425,226	-7.27%
Grand Total	26,551,368,737	100.00%	26,551,368,737	100.00%		

Definitions

Institutional:

Refers to investors with intuitional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Stock Market Ownership Breakdown



Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 03 Dec 2015		As of 10 Dec 2015		Weekly Change		
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)	
Saudi	Individuals:							
	Retail	75,410,976,412	4.52%	73,022,739,290	4.53%	-2,388,237,122	0.01%	
	HNWIs	144,495,922,152	8.66%	138,090,193,953	8.57%	-6,405,728,200	-0.09%	
	IPIs	311,950,403,111	18.70%	301,620,440,481	18.72%	-10,329,962,631	0.02%	
	Individual DPMs	4,236,420,890	0.25%	4,043,899,695	0.25%	-192,521,195	0.00%	
	Sub Total (Individuals)	536,093,722,566	32.13%	516,777,273,419	32.07%	-19,316,449,147	-0.06%	
	Institutions:							
	Corporates	292,940,899,393	17.56%	278,143,377,993	17.26%	-14,797,521,400	-0.30%	
	Mutual Funds	48,140,704,931	2.89%	46,689,828,362	2.90%	-1,450,876,569	0.01%	
	GRE's	622,561,406,020	37.32%	609,935,846,428	37.85%	-12,625,559,592	0.53%	
	Institution DPMs	52,445,116,187	3.14%	50,588,665,852	3.14%	-1,856,450,335	0.00%	
	Sub Total (Institutions)	1,016,088,126,531	60.91%	985,357,718,635	61.15%	-30,730,407,896	0.24%	
	Total Saudi Investors	1,552,181,849,097	93.04%	1,502,134,992,054	93.22%	-50,046,857,043	0.18%	
GCC	Individuals	2,402,701,860	0.14%	2,317,216,574	0.14%	-85,485,286	0.00%	
	Institutions	37,933,550,287	2.27%	36,369,643,457	2.26%	-1,563,906,830	-0.02%	
	GCC DPMs	722,533,776	0.04%	685,620,008	0.04%	-36,913,768	0.00%	
	Total GCC Investors	41,058,785,922	2.46%	39,372,480,039	2.44%	-1,686,305,884	-0.02%	
Foreign	SWAP Holders	16,013,427,695	0.96%	14,789,545,989	0.92%	-1,223,881,706	-0.04%	
	Foreign Residents	4,810,463,155	0.29%	4,547,245,491	0.28%	-263,217,663	-0.01%	
	QFIs	1,491,569,688	0.09%	1,464,407,010	0.09%	-27,162,678	0.00%	
	Foreign DPMs	13,267,586	0.00%	13,112,340	0.00%	-155,246	0.00%	
	Strategic Partners	52,724,029,010	3.16%	49,039,131,143	3.04%	-3,684,897,867.56	-0.12%	
	Total Foreign Investors	75,052,757,134	4.50%	69,853,441,973	4.34%	-5,199,315,161	-0.16%	
Grand Total	1,668,293,392,153	100.00%	1,611,360,914,066	100.00%	-56,932,478,087.00			

Saudi Stock Market Weekly Report

Ownership Value (by Investor Classification)



Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 03 Dec 2015		As of 10 Dec 2015		Weekly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,441,173,328,575	86.39%	1,393,383,518,758	86.47%	-47,789,809,817	0.09%
Non-Institutional	227,120,063,578	13.61%	217,977,395,308	13.53%	-9,142,668,270	-0.09%
Grand Total	1,668,293,392,153	100.00%	1,611,360,914,066	100.00%	-56,932,478,087.00	

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Thank you

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