

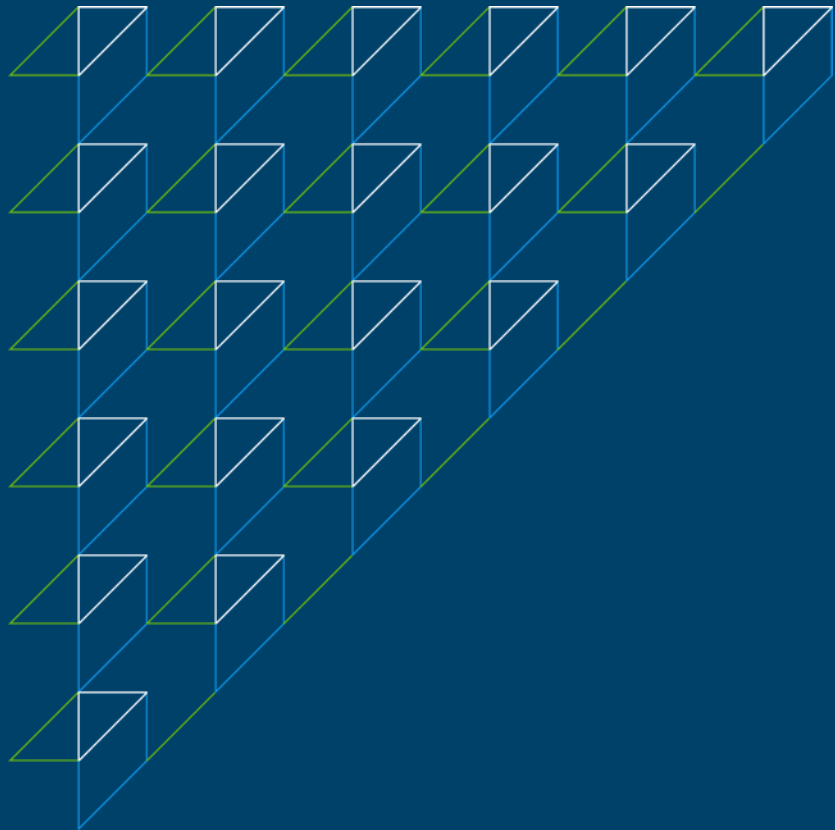
Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 29 December 2016



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.

Highlights



Monthly Stock Market Ownership and Trading Activity Report

Highlights

The total value of shares traded for the month ending 29 December 2016 amounted to SAR 114.96 billion, decreasing by 3.39% over the previous month; while total stock market capitalization reached SAR 1,681.95 billion at the end of this period, increasing by 2.75% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 111.02 billion representing 96.57% of total buying activity, and sales of SAR 109.43 billion representing 95.18% of total selling activity. Total ownership of “Saudi Investors” stood at 93.45% of total market capitalization as of 29 December 2016, representing an increase of 0.08% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.48 billion representing 1.29% of total buying activity, and sales of SAR 1.85 billion representing 1.61% of total selling activity. Total ownership of “GCC Investors” stood at 2.27% of total market capitalization as of 29 December 2016, representing a decrease of 0.02% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 2.47 billion representing 2.14% of total buying activity, and sales of SAR 3.69 billion representing 3.21% of total selling activity. Total ownership of “Foreign Investors” stood at 4.28% of total market capitalization as of 29 December 2016, representing a decrease of 0.06% from the previous month.



Stock Market Value Traded Breakdown



Monthly Stock Market Ownership and Trading Activity Report

Value Traded (by Nationality and Investor Type)

Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	51,809,240,645	45.07%	55,906,444,088	48.63%	-4,097,203,443	-3.56%
	HNWIs	36,747,021,850	31.96%	38,508,645,605	33.50%	-1,761,623,755	-1.53%
	IPIs	3,421,328,710	2.98%	4,812,555,978	4.19%	-1,391,227,268	-1.21%
	Individual DPMs	1,068,131,833	0.93%	904,259,664	0.79%	163,872,169	0.14%
	Sub Total (Individuals)	93,045,723,038	80.93%	100,131,905,335	87.10%	-7,086,182,296	-6.16%
	Institutions:						
	Corporates	5,005,081,241	4.35%	4,186,949,355	3.64%	818,131,885	0.71%
	Mutual Funds	11,044,845,601	9.61%	2,522,155,670	2.19%	8,522,689,932	7.41%
	GRE's	329,800,342	0.29%	1,161,316,014	1.01%	-831,515,672	-0.72%
	Institution DPMs	1,594,323,771	1.39%	1,425,106,433	1.24%	169,217,338	0.15%
	Sub Total (Institutions)	17,974,050,954	15.63%	9,295,527,472	8.09%	8,678,523,482	7.55%
	Total Saudi Investors	111,019,773,993	96.57%	109,427,432,807	95.18%	1,592,341,186	1.39%
GCC	Individuals	269,793,862	0.23%	327,296,831	0.28%	-57,502,969	-0.05%
	Institutions	1,174,323,470	1.02%	1,495,940,034	1.30%	-321,616,564	-0.28%
	GCC DPMs	34,250,994	0.03%	21,955,230	0.02%	12,295,763	0.01%
	Total GCC Investors	1,478,368,326	1.29%	1,845,192,095	1.61%	-366,823,769	-0.32%
Foreign	SWAP Holders	755,585,444	0.66%	1,820,089,868	1.58%	-1,064,504,425	-0.93%
	Foreign Residents	1,652,875,955	1.44%	1,803,445,053	1.57%	-150,569,098	-0.13%
	QFIs	57,237,010	0.05%	67,720,751	0.06%	-10,483,741	-0.01%
	Foreign DPMs	150,635	0.00%	110,788	0.00%	39,847	0.00%
	Strategic Partners	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	2,465,849,044	2.14%	3,691,366,461	3.21%	-1,225,517,417	-1.07%
Grand Total		114,963,991,362	100.00%	114,963,991,362	100.00%		

Monthly Stock Market Ownership and Trading Activity Report

Value Traded (by Investor Classification)

Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	24,485,059,050	21.30%	18,418,159,785	16.02%	6,066,899,264	5.28%
Non-Institutional	90,478,932,312	78.70%	96,545,831,577	83.98%	-6,066,899,264	-5.28%
Grand Total	114,963,991,362	100.00%	114,963,991,362	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Stock Market Ownership Breakdown



Monthly Stock Market Ownership and Trading Activity Report

Ownership Value (by Nationality and Investor Type)

Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 30 November 2016		As of 29 December 2016		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals:						
	Retail	73,290,221,568	4.48%	76,220,847,910	4.53%	2,930,626,342	0.05%
	HNWIs	130,808,298,659	7.99%	136,426,248,691	8.11%	5,617,950,033	0.12%
	IPIs	261,448,714,965	15.97%	265,231,315,838	15.77%	3,782,600,872	-0.20%
	Individual DPMs	4,465,941,343	0.27%	4,686,800,273	0.28%	220,858,929	0.01%
	Sub Total (Individuals)	470,013,176,535	28.71%	482,565,212,712	28.69%	12,552,036,176	-0.02%
	Institutions:						
	Corporates	282,035,806,016	17.23%	291,523,004,829	17.33%	9,487,198,813	0.10%
	Mutual Funds	78,377,135,236	4.79%	88,174,995,415	5.24%	9,797,860,179	0.45%
	GRE's	652,203,689,199	39.84%	662,662,628,769	39.40%	10,458,939,570	-0.45%
	Institution DPMs	45,691,484,302	2.79%	46,858,793,203	2.79%	1,167,308,901	-0.01%
	Sub Total (Institutions)	1,058,308,114,752	64.65%	1,089,219,422,216	64.76%	30,911,307,464	0.10%
Total Saudi Investors	1,528,321,291,288	93.37%	1,571,784,634,927	93.45%	43,463,343,640	0.08%	
GCC	Individuals	2,939,235,150	0.18%	2,973,645,002	0.18%	34,409,852	0.00%
	Institutions	33,819,083,109	2.07%	34,431,932,056	2.05%	612,848,947	-0.02%
	GCC DPMs	675,026,999	0.04%	713,992,684	0.04%	38,965,685	0.00%
	Total GCC Investors	37,433,345,258	2.29%	38,119,569,742	2.27%	686,224,484	-0.02%
Foreign	SWAP Holders	16,141,358,985	0.99%	15,256,538,783	0.91%	-884,820,202	-0.08%
	Foreign Residents	4,481,539,447	0.27%	4,586,592,885	0.27%	105,053,437	0.00%
	QFIs	1,604,194,560	0.10%	1,976,896,597	0.12%	372,702,037	0.02%
	Foreign DPMs	6,302,741	0.00%	6,577,781	0.00%	275,040	0.00%
	Strategic Partners	48,875,700,697	2.99%	50,218,740,951	2.99%	1,343,040,254	0.00%
	Total Foreign Investors	71,109,096,430	4.34%	72,045,346,996	4.28%	936,250,566	-0.06%
Grand Total		1,636,863,732,976	100.00%	1,681,949,551,666	100.00%	45,085,818,690	

Monthly Stock Market Ownership and Trading Activity Report

Ownership Value (by Investor Classification)

Stock Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 30 November 2016		As of 29 December 2016		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,425,344,438,151	87.08%	1,461,742,217,178	86.91%	36,397,779,026	-0.17%
Non-Institutional	211,519,294,824	12.92%	220,207,334,488	13.09%	8,688,039,664	0.17%
Grand Total	1,636,863,732,976	100.00%	1,681,949,551,666	100.00%	45,085,818,690	

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